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**星美控股**

**SMI HOLDINGS GROUP LIMITED**

**星美控股集團有限公司**

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 198)

**INSIDE INFORMATION  
UPDATE ON WINDING UP PETITION**

This announcement is made by SMI Holdings Group Limited (the “**Company**”) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements dated 15 April 2019 (the “**Announcement**”) and 12 June 2019 of the Company in relation to, among others, the Petition. Capitalised terms in this announcement have the same meanings as those defined in the Announcement, unless the context requires otherwise.

The Company wishes to update the shareholders and potential investors of the Company that at the hearing before the High Court of Hong Kong on 26 June 2019, the Court has ordered the hearing for the Petition be adjourned to 2 July 2019. At the hearing before the High Court of Hong Kong on 2 July 2019, the Court ordered the hearing to be further adjourned to 29 July 2019 for substantive arguments.

Further announcement(s) will be made to update on the progress of the Petition of the Company, as and when appropriate.

## **CONTINUED SUSPENSION OF TRADING OF SHARES**

Dealings in the Company's shares have been suspended with effect from 9:00 a.m. on 3 September 2018. Trading in the shares of the Company will remain suspended until further notice. The Company will keep its shareholders informed of the latest developments by publishing further announcement(s) as and when appropriate. Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board  
**SMI Holdings Group Limited**  
**Kenneth Jack Shang**  
Executive Director

Hong Kong, 2 July 2019

*As at the date of this announcement, the Board of Directors comprises five Directors, including Mr. Kenneth Jack Shang and Mr. Zhang Yong as executive Directors and Mr. Pang Hong, Mr. Li Fusheng and Mr. Wong Shui Yeung as independent non-executive Directors.*