

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy) :	For the month ended (dd/mm/yyyy): 30/06/2019						
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer	Superb Su	mmit Internatio	nal Group Li	mited				
Date Submitted	ate Submitted 03/07/2019							
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : 01228 Description : Superb Summit								
	N	lo. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month 1	0,000,000,000	HK\$0.10	HK\$1,000,000,000.00				
Increase/(decrease)		Nil		Nil				
Balance at close of the mon	th <u>1</u>	0,000,000,000	HK\$0.10	HK\$1,000,000,000.00				
(2) Stock code :	Descriptio	n: <u></u>						
	N	lo. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	g month							
Increase/(decrease)								

2. Preference Shares					
Stock code :	Descript	tion : <u></u>			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pr	eceding month_				
Increase/(decrease)	-				
Balance at close of th	e month _				
3. Other Classes of S	hares				
Stock code :	Descript	tion : <u></u>			
		No. of other classes of shares	(State	Authorised share capital (State currency)	
Balance at close of pr	eceding month_		<u> </u>		
Increase/(decrease)	_				
Balance at close of th	e month _		<u> </u>		
Total authorised share capital at the end of the month (State currency):  HK\$1,000,000,000.00					
II. Movements in Issue					
	No. of ordir	nary shares (2)	No of preference shares	ce No. of other classes of shares	
Balance at close of preceding month	8,190,209,405				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	8,190,209,405				

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	r	Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
Exercise Price						
HK\$0.145	Nil	Nil	Nil	Nil	Nil	30,000,000
HK\$0.15	Nil	Nil	Nil	Nil	Nil	20,000,000
Meeting					·	
approved						
(11/11/2011)						
Ordinary shares						
(Note 1)						
, ,						
2.Share Option						
Scheme						
Exercise Price						
HK\$0.98						
Meeting						
approved						
(26/07/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	418,100,000
(Note 1)						
3.Exercise Price						
HK\$						
Meeting						
approved						
( / / )						
Ordinary shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)		
			(Preference			
				her class)		
Total funds raised d	uring the mo	nth from exerc				
of options (State cu		0,010				
						_

Warrants to Issue Shares of the	e Issuer which	are to be Listed			No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	pursuant thereto as at close of the month
<u>x</u> .						
Stock code (if listed)						
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	( / /	)				
( / / ) Stock code (if listed)						
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)	( / /					
4.	( , ,	7				
EGM approval date (if applicable)	( / /	)				
		Total B	(Preferen	ary shares) ice shares) other class)		-

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outota rumg			111011411		
	<u> </u>					
	<u> </u>					
Stock code (if listed)						_
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	_ \					
	_ \					
Stock code (if listed)	_ —— -					
Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	( ' ' ' )	_ \				
<u> </u>						
		`				
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date		<del></del>		\		
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)			· <del></del>		$\overline{}$	
Class of shares		<u>——</u>				
issuable (Note 1)						
Subscription price						
EGM approval date						\
(if applicable) (dd/mm/yyyy)	( / / )					
	\ , , ,		otal C. (Ordina	ary shares)		
			(Preferen	ce shares)		
			(O	ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
2.	-	
	=	
	-	
shares (Note 1)		
3		
	_	
( / / )	_	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		-
(Other class)		
(Other stace)		
1		_

Ot	her Movements i	n Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be
	\ \			Class of shares issuable (Note 1)		_	
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of shares issuable (Note 1)		_	
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
							_
				Class of shares issuable (Note 1)		_	
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yxyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
							_
				Class of shares issuable (Note 1)		-	
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
							_ \

	Type of Issue					shai iss iss durir mo	of new res of suer ued ng the onth suant ereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		-		
			•	issuable (Note 1)	1 1 1	`		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares				
				repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				_		_		
				Class of shares redeemed (Note 1)		-		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
						_		-
				Class of shares				
				issuable (Note 1)		_ /		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	\	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinary shares (Preference shares (Other class	s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

## (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remai	rks (if any):
Submi	itted by:Jing Bin
Title:	Director (Director, Secretary or other duly authorised officer)
	(Director, Secretary of Strict daily authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.