HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/06/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Fuguiniao Co., Ltd.
Date Submitted	03/07/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1819</u> Descrip	otion : <u>H Share</u>	S	
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	1,215,273,000	1.00	1,215,273,000
Increase/(decrease)	0		0
Balance at close of the month	1,215,273,000	1.00	1,215,273,000
(2) Stock code : <u>N/A</u> Descrip	otion : Domest	ic Shares	
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	122,000,000	1.00	122,000,000
Increase/(decrease)	0		0
Balance at close of the month	122,000,000	1.00	122,000,000

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of preference shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

3. Other Classes of Shares

Stock code :	N/A	Descripti	on : <u>N</u>	/A		
			No. of of classes share	of	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at clos	e of preced	ng month				
Increase/(decre	ease)					
Balance at clos	e of the mo	nth				

Total authorised share capital at the end of the month (*State* **RMB1,337,273,000** *currency*):

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,215,273,000	122,000,000	N/A	N/A
Increase/ (decrease) during the month	0	0	N/A	<u> </u>
Balance at close of the month	1,215,273,000	122,000,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opti	ion Schemes of	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	Ν	Novement durin	g the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granieu	EXERCISED	Cancelleu	Lapseu		
l						
shares						
(Note 1)						
0 N/A						
2. N/A						
(//)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
(1.0.0.1)		Total	A. (Ordinar	rv shares)	N/A	
		• • • • • •	(Preferenc		N/A	
			•	her class)	N/A	
Total funds raised d	uring the mor	oth from avarais	•			
of options (State cur				N/A		
1						

Warrants to Issue Shares of the	e Issuer which	are to be Listed	b			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(/ /)	-			
(/ /)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable)						
	(/ /)	_			
<u>4. N/A</u>						
				·		
Stock code (if listed)						
Class of shares			_			
			_			
Subscription price			_			
EGM approval date (if applicable)						
	(/ /)	_			
				н х		
		Total		ary shares)		-
				ice shares))ther class)	N/A N/A	-
			(C			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
	—					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			Fotal C. (Ordina	ary shares)		
			(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		· · · · · · · · · · · · · · · · · · ·
2. <u>N/A</u>	_	
	_	
	_	
shares (Note 1)	-	
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	IN/A	

Oth	her Movements	in Issued Sha	are Capi	tal				No. of new	No. of new
								shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
					Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price :	RMB		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u>N/A</u>	<u>N/A</u>
					Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price :	RMB		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u>N/A</u>	<u>N/A</u>
					Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price :	RMB		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					<			<u>N/A</u>	<u>N/A</u>
					Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

5. Scrip dividend At price : RMB Class of shares N/A issuable (Note 1) 5. Scrip dividend At price : RMB Issue and allotment (//) (//) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) 6. Repurchase of shares Class of shares N/A repurchased (Note 1) 6. Repurchase of shares Class of shares (//) (dd/mm/yyyy) 7. Redemption of shares Class of shares N/A redeemed (Note 1) 7. Redemption of shares Class of shares (///) (dd/mm/yyyy) 8. Consideration At price : RMB Class of shares N/A issuable (Note 1) 8. Consideration At price : RMB Issue and allotment (///) (dd/mm/yyyy)		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : RMB Issue and allotment (/ /) (dd/mm/yyyy) 5. Scrip dividend At price : RMB Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares (N/A repurchased (Note 1)) 6. Repurchase of shares Class of shares (/ /) (dd/mm/yyyy) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) 8. Consideration At price : RMB Class of shares (/ /) (dd/mm/yyyy) 8. Consideration At price : RMB Issue and allotment (/ /) (dd/mm/yyyy)									
(dd/mmi/yyyy)	5.	Scrip dividend	At price :	RMB	 issuable (Note 1) Issue and allotment)		
6. Repurchase of shares repurchase (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) F. Redemption of shares N/A 7. Redemption of shares Shares Class of shares M/A Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Shares Class of shares N/A Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Shares Regenption date: (/ /) (dd/mm/yyyy) N/A Shares Shares					EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						<u>N/A</u>			
(dd/mm/yyyy)	6.					(/ /)		
7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) Feasible (Mote 1) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares N/A 8. Consideration issue RMB Issue and allotment issue (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) Feasible (Mote 1) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares N/A 8. Consideration issue RMB Issue and allotment issue (/ /) (dd/mm/yyyy)									
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						<u>N/A</u>			
(dd/mm/yyyy)	7.					(/ /)		
issuable (Note 1) 8. Consideration At price : RMB Issue and allotment (/ /) date : (dd/mm/yyyy)						(/ /)	N/A	N/A
issuable (Note 1) 8. Consideration At price : RMB Issue and allotment (/ /) date : (dd/mm/yyyy)									
issue At price . KNB date : (dd/mm/yyyy)						<u>N/A</u>			
EGM approval date: (/ /)	8.		At price :	RMB		(/ /)		
(dd/mm/yyyy)						(/ /)	N/A	N/A

Type of Issue	No. of new No. of new shares of shares of issuer issuer whid issued may be during the issued month pursuant pursuant thereto as thereto close of th month
	Class of shares <u>N/A</u> issuable <i>(Note 1)</i>
9. Capital reorganisation	Issue and allotment (/ /) date:(dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	<u>N/A</u> <u>N/A</u>
	Class of shares <u>N/A</u> issuable <i>(Note 1)</i>
10. Other (Please specify) At price : RMB ———	 Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by:	Mr. LAM WO PING
Title:	Director
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- З. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at • the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings • and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.