# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

For the month e	nded
(dd/mm/yyyy) :	

30/06/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Up Energy Development Group Limited
Date Submitted	03/07/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>307</u> Descrip	otion :	UP ENER	RGY DEV
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.20	HK\$4,000,000,000.00
Increase/(decrease)			
Balance at close of the month	20,000,000,000	HK\$0.20	HK\$4,000,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	code : <u>N/A</u> Descript			tion : Convertible Preference Shares					
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close o	of preceding	g month	2,000,000,000	HK\$0.02	HK\$40,000,000.00				
Increase/(decreas	e)	_	NIL		NIL				
Balance at close o	of the mont	י ו	2,000,000,000	HK\$0.02	HK\$40,000,000.00				

# 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	4	
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close c	of precedir	ng month				
Increase/(decreas	e)	_				
Balance at close c	of the mon	th _				

Total authorised share capital at the end of the month *(State currency)* :

HK\$4,040,000,000.00

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	4,538,515,411	N/A	NIL	N/A	
Increase/ (decrease) during the month	N/A	N/A	NIL	N/A	
Balance at close of the month	4,538,515,411	N/A	NIL	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes c	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM approval date <sup>—</sup>	ľ	Movement duri	ng the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme				·		
(19/09/2012) Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
<u>2. N/A</u>						
<u>( / / )</u> shares						
(Note 1)						
<u>3.</u>						
( / / )						
(Note 1)						
		Тс	otal A. (Ordina	arv shares)	NIL	
				ice shares)	N/A	
				) ther class)	N/A	
Total funds raised d		nth from exerc				
of options (State cu	rrency)		NIL			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable <i>(Note 1)</i>			 - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total	(Prefere	nary shares) nce shares) Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible	into Shares of the	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
	_					
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(aa, min, yyyy)	( , , )		Total C. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	-
			(0	ther class)	N/A	_

Any o Option	ther Agreements or Arrangements to Issue Shares of the Issuer ns (other than under Share Option Schemes)	which are to be Listed	d, including
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
	( / / )		
	shares (Note 1)	N/A	N/A
2.	N/A		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	<del>.</del>
	(Other class)	N/A	-
			-

1. Rights issue       At price :       State currency       Class of shares issuable (Note 1)	Oth	ner Movements	in Issued Sha	re Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       (/ / / ) (d/mm/yyyy)         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       N/A       N/A         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       (/ / )       N/A       N/A         3. Placing       At price :       State currency       Class of shares issuable (Note 1)					Class of shares				
1. Rights issue       At price : currency       currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )							,		
Class of shares	1.	Rights issue	At price :			( / /	)		
N/A       N/A       N/A         Class of shares       issuable (Note 1)         Issue and allotment       ( / / )         Glass of shares       ( / / )         (d/mm/yyyy)       N/A         N/A       N/A <td></td> <td></td> <td></td> <td></td> <td></td> <td>( / /</td> <td>)</td> <td></td> <td></td>						( / /	)		
2. Open offer       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment ( / / ) (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment ( / / ) (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment ( / / ) (date : (dd/mm/yyyy)         Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / ) (dd/mm/yyyy)       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) (dd/mm/yyyy)					(44,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			<u>N/A</u>	N/A
2. Open offer       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment ( / / ) (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment ( / / ) (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment ( / / ) (date : (dd/mm/yyyy)         Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / ) (dd/mm/yyyy)       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) (dd/mm/yyyy)					Class of charge				
2. Open other At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u> N/A 3. Placing At price : State currency lssue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u> N/A 4. Bonus issue Class of shares <u></u>									
Class of shares       N/A       N/A         N/A       Issue and allotment       (/ / )         GM approval date:       (/ / )       (/ / ) <tr< td=""><td>2.</td><td>Open offer</td><td>At price :</td><td></td><td></td><td>( / /</td><td>)</td><td></td><td></td></tr<>	2.	Open offer	At price :			( / /	)		
3. Placing       At price : State currency       Class of shares						( / /	)		
3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / ) date : (dd/mm/yyyy)       ( / / ) ( dd/mm/yyyy)					(((()))))			<u>N/A</u>	N/A
3. Placing       At price : State currency       Issue and allotment date: (// / )         Bonus issue       Issue and allotment date:       Image: state currency         4. Bonus issue       Image: state currency       Image: state currency         Image: state currency       Image: state currency       Image: state currency         Image: state currency       Image: state currency       Image: state currency         Image: state currency       Image: state currency       Image: state currency         Image: state currency       Image: state currency       Image: state currency         Image: state currency       Image: state currency       Image: state currency         Image: state currency       Image: state currency       Image: state currency         Image: state currency       Image: state currency       Image: state currency         Image: state currency       Image: state currency       Image: state currency         Image: state currency       Image: state currency       Image: state currency         Image: state currency       Image: state currency       Image: state currency         Image: state currency       Image: state currency       Image: state currency         Image: state currency       Image: state currency       Image: state currency         Image: state currencurrencurencurrency       Image: state curren									
(dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         Class       of       shares	3.	Placing	At price :		Issue and allotment	( / /	)		
						( / /	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)					(dd/mm/yyyy)			<u>N/A</u>	N/A
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)									
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	( / /	)		
<u>N/A</u> <u>N/A</u>					EGM approval date:	( / /	)		
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			<b>,</b>	EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N1/A</b>	<b>N1/A</b>
							<u>N/A</u>	N/A
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable <i>(Note 1)</i>				
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Type of Issue	No. of new No. of ne shares of shares of issuer issuer whi issued may be during the issued month pursuan pursuant thereto as thereto close of th month
	Class of shares issuable <i>(Note 1)</i>
9. Capital reorganisation	lssue and allotment (//)) date:(dd/mm/yyyy)
	EGM approval date: (//)) (dd/mm/yyyy) <u>N/A N/A</u>
	Class of shares issuable ( <i>Note 1</i> )
10. Other (Please specify) At price : State currency	- Issue and allotment ( / /  ) date : (dd/mm/yyyy)
	EGM approval date: ( / /  ) (dd/mm/yyyy)
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

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 Title:
 Authorised Officer

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.