

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30 June 2019			
To : Hong Kong Exchanges and Clea	ring Limited			
Name of Issuer Shenzhou Space P Date Submitted 3 July 2019	ark Group Limited	<u></u> -		
I. Movements in Authorised Share Ca	apital			
1. Ordinary Shares				
(1) Stock code : 692 Descrip	otion:			
	No. of ordinary shares	Par value (State currency)	Authorised share ca (State currency)	
Balance at close of preceding month	1,500,000,000,000	HK\$0.001	HK\$1,500,000,000	
Increase/(decrease)		-		
Balance at close of the month	1,500,000,000,000	HK\$0.001	HK\$1,500,000,000	
(2) Stock code : N/A Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share ca (State currency)	
Balance at close of preceding month				
Increase/(decrease)		-		
Balance at close of the month				

2. Preference Shares			
Stock code : N/A Descrip	tion :		_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
Tatal authorized above conital at the co		(0)-1-	

Total authorised share capital at the end of the month (State currency):

HK\$1,500,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	8,654,748,014					
Increase/ (decrease) during the month			_			
Balance at close of the month	8,654,748,014		- <u></u>			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of sare option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable  1. Share option scheme (adopted on 27/5/2002)  Exercise price HK\$33.193  Ordinary shares (Note 1)  2. Share option scheme (adopted on 26/6/2013)  Exercise price HK\$0.485  AGM approval (28 /06 /2013) Ordinary Ordinary Ordinary Ordinary Ordinary Capture (AGM approval (28 /06 /2013) Ordinary Ordinary Capture (AGM approval (28 /06 /2013) Ordinary Ordinary Capture (AGM approval (28 /06 /2013) Ordinary Ordinary Ordinary Capture (AGM approval (28 /06 /2013) Ordinary Ordinary Ordinary Capture (AGM approval (28 /06 /2013) Ordinary  Ordinary Ordinary  O	Share Options (under	Share Opt	ion Schemes	of the Issuer)			
1. Share option scheme (adopted on 27/5/2002) Exercise price HK\$33.193  Ordinary shares (Note 1)  2. Share option scheme (adopted on 26/6/2013) Exercise price HK\$0.485 AGM approval (28 /06 /2013) Ordinary Ordinary	option scheme including EGM approval date (dd/mm/yyyy) and class of shares					issuer issued during the month pursuant	issued pursuant thereto as at close of
27/5/2002)  Exercise price  HK\$33.193  Ordinary shares (Note 1)  2. Share option scheme (adopted on 26/6/2013)  Exercise price  HK\$0.485  AGM approval (28 /06 /2013)  Ordinary  Ordinary		<u> </u>	<u> </u>	Carronica	Σαροσα		115,833
HK\$33.193         Ordinary shares         (Note 1)         2. Share option scheme         (adopted on 26/6/2013)         Exercise price HK\$0.485         AGM approval (28 /06 /2013)         Ordinary		-					
Ordinary         shares           (Note 1)         210,700,000           2. Share option scheme         210,700,000           (adopted on 26/6/2013)         25/6/2013           Exercise price HK\$0.485         AGM approval (28 /06 /2013)           Ordinary         Ordinary		-					
shares (Note 1)  2. Share option		<del>-</del> -					
(Note 1)  2. Share option scheme (adopted on 26/6/2013)  Exercise price HK\$0.485  AGM approval (28 /06 /2013)  Ordinary	1						
scheme (adopted on 26/6/2013)  Exercise price HK\$0.485  AGM approval (28 /06 /2013)  Ordinary		<del></del>			_	_	
26/6/2013)  Exercise price  HK\$0.485  AGM approval (28 /06 /2013)  Ordinary	·	_					210,700,000
HK\$0.485 AGM approval (28 /06 /2013 ) Ordinary		_					
AGM approval (28 /06 /2013 ) Ordinary		_					
(28 /06 /2013 ) Ordinary	<del>-                                   </del>	_					
		_					
		<del>-</del>					
shares		<u> </u>				=	

3. Share option Scheme (adopted on 28/6/2013) Exercise price HK\$0.78  AGM approval (30/06/2014) Ordinary shares		275,600,000
4.Share option scheme (adopted on 28/6/2013) Exercise price HK\$0.133  AGM approval (29/06/2015) Ordinary shares (Note 1)		34,000,000
Total funds raised durir of options (State currer	Total A. (Ordinary shares)  (Preference shares)  (Other class)  Ing the month from exercise necy)	_

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
						_
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3.						
( / / ) Stock code (if listed)						
Class of shares						
Culta a vintia na maisa						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , ,	•				
(dd/mm/yyyy)	( / /	)				
		Total B	B. (Ordina	ary shares)		_
			(Preferen	ce shares) other class)		_
			()	, iii olass)		_

Convertibles (i.e. Convertible	into Shares of the	ne Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	<u></u>					
	<u> </u>					
			- · <del></del> -			
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u></u>					
	<u> </u>					
	<u> </u>					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
0						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		Т	otal C. (Ordina	ary shares)		_
			(Preferen	ce shares)		_
			(O	ther class)		=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
Stidles (Note 1)		
2		
shares (Note 1)		
3.		
ა		
shares (Note 1)		
		-
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		

		in Issued Sha	are Capitar					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	_			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	-
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue		shares of issuer i issued during the month pursuant	No. of new shares of ssuer which may be issued pursuant hereto as at close of the month
1300 01 10000			
	Class of shares ————issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinar	y	
	`shares (Preference shares	s)	
	(Other class		
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (	1)	
	(	2)	
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	)	
(These figures should be the same as the relevar Capital").)	nt figures under II above ("Movements	in Issued Sha	are
IV. Confirmations			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);						
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;						
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;						
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and						
(viii)	(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.						
Remar	ks (if any):						
	_						
Submi	tted by:Yuen Kwok Kuen						
Title:	Secretary						
	(Director, Secretary or other duly authorised officer)						

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.