

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	30/6/2019		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer Natural Dairy Date Submitted 04/07/2019	(NZ) Holdings Limi	ted (In Provisi	onal Liquidation)
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code : 462 Descrip	otion:	ORDINARY	SHARES
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	8,000,000,000	0.10	800,000,000.00
Increase/(decrease)			
Balance at close of the month	8,000,000,000	0.10	800,000,000.00
(2) Stock code : N/A Descrip	otion:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares				
Stock code:	N/A Descrip	tion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			
3. Other Classes of Shar	es			
Stock code : N	N/A Descrip	tion:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			
Total authorised share ca currency):	apital at the end	of the month (State	HKD 8	800,000,000.00
II. Movements in Issued	Share Capital			
		linary shares	_	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,708,782,228	N/A	N/A	N/A
Increase/ (decrease) during the month				
Balance at close of the month	2,708,782,228			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant theret		
approval date		Movement du	ring the month		thereto	as at close of the month	
(dd/mm/yyyy) and —					_		
class of shares	G . 1		a				
issuable	Granted	Exercised	Cancelled	Lapsed			
N/A							
11/11							
-			-			-	
						-	
			Total A. (Ord	•	N/A		
			(Prefei	rence shares)	N/A		
				(Other class)	N/A		
Total funds raised dur		from exercise	of				
options (State currence	y)			Nil			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bond A HKD 112,874,430.50 0 112,874,430.50 0 45,149,772 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HKD2.50 EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible Bond B HKD 463,344,000 463,344,000 231,672,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Subscription price HKD2.00 EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2		
3.		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

<u>Ot.</u>	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	21		Class of shares issuable				
		State	(Note 1) Issue and allotment	(/ /)		
1.	Rights issue	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
						N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	
						N/A	

For Main Board and GEM listed issuers

	Type of Issue		J	roi Main I	Боаг	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>Ordinar</u> (/ /)	N/A	<u>-</u>
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	
8.	Consideration issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinal shares)	N/A	

		For Mair	ı Board	l and GEM lis	
				No. of new	No. of new
				shares of issued	shares of
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
		Class of shares issuable			
		(Note 1)			
0	Carital		,		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	,		
	reorganisation				
		EGM approval date: (/ /)		
		(dd/mm/yyyy)		N/A	
				11/11	
		Class of shares issuable			
		(Note 1)			
10	Other State		,		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /)		
	•	date : (dd/mm/yyyy)			
		EGM approval date: (/ /)		
		(dd/mm/yyyy)		N/A	
		T 1 T (0.1)		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
		Total E. (Ordinary (Preference	shares) <u>N1l</u>) <u>N</u> /A	
			er class		
		(34.7)	or Crass	7 1 1 1 1	•
					1
				NT:1	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1	Nil Nil	
			(2	2) N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E):	N/A	
(T	These figures should be the same as the relevant figur	es under II above ("Movements in	Issued	Share Capital	!").)

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):
Submitted by: Yat Kit Jong
Title: Joint Provisional Liquidator
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.