

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



FANTASIA

Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 1777)

**RESULT OF THE ISSUANCE OF
DOMESTIC CORPORATE BONDS**

Reference is made to the announcement of the Company dated 20 November 2018 (the“**Announcement**”) in relation to the proposed public issuance of Corporate Bonds with a face value of up to RMB2,900,000,000 by Fantasia China, a wholly-owned subsidiary of the Company incorporated in the People’s Republic of China. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those used in the Announcement.

On 3 July 2019, Fantasia China issued the first tranche of the Corporate Bonds with bond code: 155493, short name: 19 Fantasia, for a term of three years (subject to coupon adjustment and certain redemption rights at the end of the second year), with an issuance size of RMB800,000,000 and a coupon rate of 8.2% per annum.

By order of the Board

Fantasia Holdings Group Co., Limited

Pan Jun

Chairman

Hong Kong, 4 July 2019

As at the date of this announcement, the executive Directors are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Ke Kasheng, Mr. Zhang Huiming and Mr. Chen Xinyu; the non-executive Directors are Mr. Li Dong Sheng and Mr. Liao Qian; and the independent non-executive Directors are Mr. Ho Man, Dr. Liao Jianwen, Ms. Wong Pui Sze, Priscilla, JP and Mr. Guo Shaomu.