# HKEX 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

30/06/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Huarong Investment Stock Corporation Limited
Date Submitted	04/07/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2277</u> Descrip	otion :	Ordinary \$	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	20,000,000,000	0.01	200,000,000
Increase/(decrease)			
Balance at close of the month	20,000,000,000	0.01	200,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : N/A Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	۱		
Increase/(decrease)		-	
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month			
Increase/(decreas	se)	-		-	
Balance at close o	of the mon	th _			
				<u> </u>	

Total authorised share capital at the end of the month (HK\$) :

200,000,000

II. Movements in Issued Share Capital

	No. of ordir	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,816,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,816,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Optio	n Schemes of	the Issuer)			
Particulars of share option scheme including EGM approval date						No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and <sup>-</sup>		Movement durir	ng the month		-	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
Scheme						
adopted on						
08/12/2014						
(08/12/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
<u>2. N/A</u>						
( / / ) shares						
(Note 1)						
<u>3. N/A</u>						
( / / ) shares						
(Note 1)						
		Tota	al A. (Ordinai			
			(Preferenc	e shares)		
			(Ot	her class)	N/A	
Total funds raised due options (State current		h from exercise	∋ of	Nil		

Warrants to Issue Shares of the	Issuer which	are to be Listed	1			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / )						
Stock code (if listed) Class of shares						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A			-			
				<u> </u>		
( / /  ) Stock code (if listed)						
Class of shares issuable (Note 1)			-			
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
<u>3. N/A</u>						
( / / ) Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			_			
· · · · ·			-			
EGM approval date (if applicable)						
	( / /	)				
<u>4.</u> N/A	·		-			
Stock code (if listed) Class of shares			_			
inquable (Nate 1)						
Subscription price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
(dd/11111/yyyy)		/	-			
		Total I		ary shares)		_
				ce shares)	N/A	-
			(O	ther class)	N/A	-

Convertibles	(i.e. Convertible	into Shares of t	he Issuer whi	ch are to be Liste	ed)		
Class and de	escription	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>		_					
		_					
		_					
Class o issuable Subscri EGM aţ (if appli (dd/mm		( / / )					
<u>2. N/A</u>		_					
		_					
		_					
Class o issuable Subscri EGM aj (if appli	ode (if listed) f shares e (Note 1) ption price oproval date cable)						
(dd/mm	/уууу)	( / / )					
<u>3. N/A</u>		-					
		_					
		_					
Class o issuable Subscri		( / / )					
<u>4. N/A</u>		_					
<u> </u>		_					
		_					
Class o	ode (if listed) f shares e <i>(Note 1)</i>						
	ption price						
EGM a	oproval date						
(if appli (dd/mm		( / / )					
		( ' ' )		Total C. (Ordina	ary shares)	N/A	
				(Preferen	ce shares)	N/A	_
				(0	other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
	-	
( / / ) 		
2. N/A		
	-	
( / / )		
shares (Note 1)		
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)		· · · · · · · · · · · · · · · · · · ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 1350e							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	<u>N/A</u>
				Class of shares issuable <i>(Note 1)</i>				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares				
				issuable (Note 1)	, , ,	,		
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							<u>N/A</u>	N/A
				Class of shares				
1	Bonus issue			issuable (Note 1) Issue and allotment	( / /	)		
4.	Bonus issue			date : (dd/mm/yyyy)		١		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

S. Scrip dividend At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) total approval date:         5. Scrip dividend At price :       State currency       Issue and allotment (d/mm/yyyy)       ( / / ) ECM approval date:       ( / / ) (d/mm/yyyy)         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A       N/A         8. Consideration issue       At price :       State currency       Class of shares redeemed (Note 1)       N/A         8. Consideration issue       At price :       State currency       Issue and allotment (d/mm/yyyy)       ( / / ) ECM approval date:       ( / / ) (d/mm/yyyy)		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (d/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)									
currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)	5	Scrip dividend	At price :			( / /	)		
Image: consideration of ssares       N/A       N/A         Image: consideration of ssares       Class of shares repurchased (Note 1)       N/A         Image: consideration of ssares       Class of shares (///)       N/A         Image: consideration of ssares       Class of shares redeemed (Note 1)       N/A         Image: consideration of shares       Class of shares redeemed (Note 1)       N/A         Image: consideration of shares       Class of shares (///)       N/A         Image: consideration of ssares       Class of shares (///)       N/A         Image: consideration issue       Class of shares (///)       Image: consideration (///)         Image: consideration issue       Class of shares (///)       Image: consideration (///)         Image: consideration issue       Class of shares (///)       Image: consideration (///)         Image: consideration issue       Class of shares (///)       Image: consideration (///)         Image: consideration issue       Class of shares (///)       Image: consideration (///) <td>5.</td> <td></td> <td>At price .</td> <td>currency ———</td> <td></td> <td>(    </td> <td>`</td> <td></td> <td></td>	5.		At price .	currency ———		(	`		
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         N/A       N/A         Redemption of shares       ( / / ) ( dd/mm/yyyy)         EGM approval date:       ( / / ) ( dd/mm/yyyy)         N/A       N/A         N/A       N/A         N/A       N/A         Superval date:       ( / / ) ( dd/mm/yyyy)         EGM approval date:       ( / / ) ( dd/mm/yyyy)         EGM approval date:       ( / / ) ( dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         N/A       N/A         Redemption of shares       ( / / ) ( dd/mm/yyyy)         EGM approval date:       ( / / ) ( dd/mm/yyyy)         N/A       N/A         N/A       N/A         N/A       N/A         Superval date:       ( / / ) ( dd/mm/yyyy)         EGM approval date:       ( / / ) ( dd/mm/yyyy)         EGM approval date:       ( / / ) ( dd/mm/yyyy)									_
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         State       Issue and allotm									
Class of shares	6.	Repurchase of shares				( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration issue       At price : State currency         Issue and allotment ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	( / /	)		
7. Redemption of shares       Redemption date :       ( / / )         7. Redemption of shares       Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         8. Consideration issue       At price :       State currency       Issue and allotment date:       ( / / )         8. Consideration issue       At price :       State currency       Issue and allotment date:       ( / / )         EGM approval date:       ( / / )       Issue and allotment date:       ( / / )       ( / / )								<u>N/A</u>	N/A
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									
8. Consideration issue       State currency       Class of shares	7.				Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue       State currency       Class of shares					EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration At price : State currency Issue and allotment ( / / ) Buildre : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	8.		At price :			( / /	)		
<u>N/A</u> <u>N/A</u>					EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable <i>(Note 1)</i> Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>	N/A
10.	Other (Please specify) At price :	State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>	N/A
			Total E. (Ordina share (Preference share (Other clas	es) <u>N/A</u> es) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Leung Chin Wan</u>	
Title: <u>Secretary</u>	
(Director, Secretary or other duly authorised o	fficer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.