日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/06/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Joyce Boutique Holdings Limited
Date Submitted	4th July, 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares										
(1) Stock code : <u>0647</u> Description : <u>Ordinary Shares</u>										
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>							
Balance at close of preceding month	3,000,000,000	HK\$0.10	HK\$300,000,000							
Increase/(decrease)	Nil		Nil							
Balance at close of the month	3,000,000,000	<u>HK\$0.10</u>	HK\$300,000,000							
(2) Stock code : <u>N/A</u> Descrip	otion :									
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>							
Balance at close of preceding month										
Increase/(decrease)										
Balance at close of the month										

2. Preference Shares

Stock code : <u>N/A</u> Des	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mo	nth		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :	N/A	Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month			
Increase/(decre	ase)	_		-	
Balance at clos	e of the mor	ith _			

Total authorised share capital at the end of the month (*State* HK\$300,000,000 *currency*):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other			
	(1)	(2)	shares	classes of shares			
Balance at close of preceding month	1,624,000,000	N/A	N/A	N/A			
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A			
Balance at close of the month	1,624,000,000	N/A	N/A	N/A			

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opti	ion Schemes c	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	lovement durii	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lancod		
	Granieu	Exercised	Cancelleu	Lapsed		
<u>1. N/A</u>						
(/ /)						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
, ,						
3. N/A						
shares						
(Note 1)						
		Tota	I A. (Ordina	ry sharps)	N/A	
		1014	(Preferenc		N/A	
			· ·	her class)	N/A	
Total funda vala! -		the frame average		101 01035)	IN//\	
Total funds raised c of options (State cu		im from exerci	se N/A			
	nency)		<u>IN//A</u>			

Warrants to Issue Shares of the	e Issuer which	are to be Lis	sted			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal val at close o preceding month	f Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)		,				
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A		·				
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A)				
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Tai		ary charge)	N/A	
		101		ary shares) ice shares)	N/A N/A	-
			•	ther class)	N/A	-
			(•			-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	ary shares)	N/A	
				ce shares)	N/A	
			•	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	əd, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue month 1. Rights issue At price : State currency N/A Issue and allotment issuable (Note 1) (/ /) 1. Rights issue At price : State currency N/A Issue and allotment issuable (Note 1) (/ /) 2. Open offer At price : State currency N/A Issue and allotment issuable (Note 1) (/ /) 2. Open offer At price : State currency N/A Issue and allotment issuable (Note 1) (/ /) 3. Placing At price : State currency N/A Issue and allotment issuable (Note 1) (/ /) 3. Placing At price : State currency N/A Issue and allotment issuable (Note 1) (/ /) 4. Bonus issue N/A Issue and allotment currency (/ /) (/ /) 4. Bonus issue N/A Issue and allotment issuable (Note 1) (/ /) (/ /) 4. Bonus issue N/A Issue and allotment issuable (Note 1) (/ /) (/ /) EGM approval date: (/ /) (/ /) (/ /) (/ /) 4. Bonus issue N/A Issue and allotment issuable (More 1) (/ /)	Ot	her Movements	in Issued Sha	are Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency N/A Issue and allotment (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency N/A Issue and allotment (dd/mm/yyyy) (/ /) 3. Placing At price : State currency N/A Issue and allotment (dd/mm/yyyy) (/ /) 3. Placing At price : State currency N/A Issue and allotment (dd/mm/yyyy) (/ /) 4. Bonus issue N/A Issue and allotment issuable (Note 1) (/ /) (/ /) 4. Bonus issue N/A Issue and allotment issuable (Note 1) (/ /) 5. EGM approval date: (/ /) (/ /) (/ /) 4. Bonus issue N/A Issue and allotment issuable (Note 1) (/ /) EGM approval date: (/ /)) EGM approval date: (/ /)		Type of Issue								month
1. Rights issue At price : currency currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 2. Open offer At price : State N/A currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) 3. Placing At price : State Class of shares 3. Placing At price : State N/A (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) gate: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) 4. Bonus issue N/A Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)										
2. Open offer At price : State N/A currency Class of shares	1.	Rights issue	At price :			()	/ /)		
2. Open offer At price : State currency N/A Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency N/A Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /)						()	/ /)		
2. Open offer At price : State currency N/A Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency N/A Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /)										
2. Open other At price : currency currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)										
Class of shares	2.	Open offer	At price :			()	/ /)		
3. Placing At price : State currency N/A currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /) 4. Bonus issue N/A Issue and allotment issue (/ /) 4. Bonus issue N/A Issue and allotment issue (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /)					EGM approval date: (dd/mm/yyyy)	()	/ /)		
3. Placing At price : State currency N/A currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /) 4. Bonus issue N/A Issue and allotment issue (/ /) 4. Bonus issue N/A Issue and allotment issue (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /)										
3. Placing At price : currency Issue and allothering date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)										
(dd/mm/yyyy) Class of shares Subscription Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:	3.	Placing	At price :			()	/ /)		
4. Bonus issue N/A Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					EGM approval date: (dd/mm/yyyy)	()	/ /)		
4. Bonus issue N/A Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)										
4. Bonus issue N/A date : (dd/mm/yyyy) EGM approval date: (/ /)										
	4.	Bonus issue		N/A		()	/ /)		
					EGM approval date: (dd/mm/yyyy)	()	/ /)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
				issuable (Note 1)						
5.	Scrip dividend	At price :	State currency <u>N/A</u>	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares		N/A		(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)						
7.	Redemption of shares		N/A		(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	N/A	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
10.	Other (Please specify) At price :	State <u>N/A</u> currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordina shar (Preference shar (Other cla	es) <u>N/A</u> es) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

(Director, Secretary or other duly authorised officer)

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.