

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



泸州银行股份有限公司

LUZHOU BANK CO., LTD.

Luzhou Bank Co., Ltd.*

泸州银行股份有限公司*

(Formerly known as Luzhou City Commercial Bank Co., Ltd.)

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1983)

POSITIVE PROFIT ALERT

This announcement is made by Luzhou Bank Co., Ltd. (the “**Bank**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Bank (the “**Board**”) wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Bank that, based on a preliminary assessment on the unaudited management accounts of the Bank for the six months ended June 30, 2019 and information currently available to the Bank, the Bank is expected to record an increase of not less than 30% in the net profit for the six months ended June 30, 2019, (taking into account, among others, estimation of the expected credit losses and impairment losses), as compared with that for the six months ended June 30, 2018.

The Board considers that the increase in net profit of the Bank is mainly attributable to, among others, the increase in net interest income resulting from the continuous growth of the deposit and loan businesses of the Bank and the widening interest spread in the first half of 2019.

The information contained in this announcement is only based on the preliminary assessment on the unaudited management accounts of the Bank for the six months ended June 30, 2019 and information currently available to the Bank, which have not been reviewed or audited by the Bank's audit committee or external auditors. The actual results of the Bank may be different from what is disclosed in this announcement. Shareholders and potential investors of the Bank should read carefully the interim results announcement of the Bank for the six months ended June 30, 2019, which is expected to be published before the end of August 2019.

Shareholders and potential investors of the Bank are advised to exercise caution when dealing in the shares of the Bank.

By order of the Board
Luzhou Bank Co., Ltd.*
YOU Jiang
Chairman

Luzhou, the PRC
July 8, 2019

As at the date of this announcement, the Board of Directors comprises Mr. YOU Jiang, Mr. XU Xianzhong and Mr. LIU Shirong as executive Directors, Mr. XIONG Guoming, Mr. LIU Qi, Mr. DAI Zhiwei as non-executive Directors and Mr. GU Mingan, Mr. HUANG Yongqing, Mr. YE Changqing and Mr. TANG Baoqi as independent non-executive Directors.

* *Luzhou Bank Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking and/or deposit-taking business in Hong Kong.*