EMINENCE ENTERPRISE LIMITED
高山企業有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 616)

DELAY IN DESPATCH OF CIRCULAR

PROPOSED ISSUE AND SUBSCRIPTION OF CONVERTIBLE NOTE – CONNECTED TRANSACTION FOR EMINENCE ENTERPRISE LIMITED

Reference is made to the announcement issued by Easyknit International Holdings Limited and Eminence Enterprise Limited (the "**Company**") dated 17 June 2019 (the "**Announcement**") in relation to, among other things, proposed issue and subscription the 2019CB. Unless otherwise stated, capitalized terms used herein shall have the same meaning as those defined in the Announcement.

As stated in the Announcement, the Company intended to despatch a circular on or before 9 July 2019 to the Eminence Shareholders containing, among other things, (i) further information about the Subscription Agreement; (ii) the recommendations of the Eminence IBC; (iii) a letter of advice from the Eminence IFA to the Eminence IBC and the Eminence Independent Shareholders; and (iv) a notice convening the Eminence SGM.

As additional time is required to ascertain and finalise the information to be included in the circular, it is expected that the date of despatch of the Circular will be postponed to a date on or before 23 July 2019.

By Order of the Board
EMINENCE ENTERPRISE LIMITED
Kwong Jimmy Cheung Tim
Chairman and Chief Executive Officer

Hong Kong, 9 July 2019

As at the date hereof, the board of directors of the Company comprises Mr. Kwong Jimmy Cheung Tim and Ms. Lui Yuk Chu as executive directors; Mr. Kan Ka Hon, Mr. Lau Sin Ming, Mr. Foo Tak Ching and Mr. Wu Koon Yin Welly as independent non-executive directors.