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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



FWD GROUP LIMITED

(a limited liability company incorporated in the Cayman Islands)

U.S.\$550,000,000 5.75 per cent. Subordinated Notes due 2024 (the “Notes”)

(Stock Code: 4403)

Joint Lead Managers and Joint Bookrunners

UBS

J.P. MORGAN

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular dated 4 July 2019. Permission for the listing of and dealing in the Notes is expected to become effective on 10 July 2019.

By Order of the Board

FWD Group Limited

The Honourable Ronald Joseph Arculli

Chairman

Hong Kong, 9 July 2019