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天譽置業(控股)有限公司 SKYFAME REALTY (HOLDINGS) LIMITED

(於百慕達註冊成立之有限公司)

(股份代號：00059)

海外監管公佈

本海外監管公佈乃由天譽置業(控股)有限公司(「本公司」)根據香港聯合交易所有限公司(「聯交所」)證券上市規則(「上市規則」)第13.10B條而發出。

敬請參閱隨附標題為「Full Redemption of US\$30,000,000 in aggregate principal amount of 10.0 per cent. Bonds due 2019 (ISIN: XS1855419161; Common Code: 185541916)」(贖回全部本金總額為30,000,000美元於二零一九年到期之10.0%計息債券(國際證券號碼：XS1855419161；共同代號：185541916))公佈(「新加坡證券交易所公佈」)的中文翻譯版(註)，新加坡證券交易所公佈可於二零一九年七月十日在新加坡證券交易所有限公司之網站閱覽。

本公司擬以其於二零一九年七月八日所發行於二零二二年到期之優先票據之所得款項提供贖回所需資金。提前贖回債券之原因乃為以年期較長之債項償還票據期限較短之債項，從而優化本公司之債務組合，並提升本公司的資本架構。本公司相信，有關贖回將不會對其財務狀況或業務經營產生任何重大不利影響。

在聯交所網站刊載新加坡證券交易所公佈之目的僅為方便向香港投資者發佈相同資料以及遵守《上市規則》第13.10B條的規定，其概無任何其他目的。

新加坡證券交易所公佈並不構成在任何司法管轄區向公眾人士要約發售任何證券的招股章程、通告、通函、宣傳冊或廣告，亦並非邀請公眾人士作出認購或購買任何證券的要約，且不在旨在邀請公眾人士作出認購或購買任何證券的要約。

新加坡證券交易所公佈不得被視為誘導認購或購買本公司任何證券，亦不擬作出上述誘導。不應根據新加坡證券交易所公佈內所載的資料作出投資決定。

(註：新加坡證券交易所公佈以英文刊發，中文翻譯版僅供識別。如中文翻譯版中字義或詞義與英文版本有所出入，概以英文原文為準。)

承董事會命
天譽置業(控股)有限公司
主席
余斌

香港，二零一九年七月十日

於本公佈日期，本公司董事會包括三名執行董事：余斌先生(主席)、文小兵先生及王成華先生；一名非執行董事：黃樂先生；以及三名獨立非執行董事：蔡澍鈞先生、鄭永強先生及鍾麗芳女士。

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein will not be registered under the Securities Act, and may not be offered or sold in the United States except pursuant to an exemption from, or a transaction not subject to, the registration requirements of the Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. The Company does not intend to make any public offering of securities in the United States.

SKYFAME REALTY (HOLDINGS) LIMITED

(天譽置業(控股)有限公司)

(Incorporated with limited liability under the laws of Bermuda)

Full Redemption of US\$30,000,000 in aggregate principal amount of 10.0 per cent. Bonds due 2019 (ISIN: XS1855419161; Common Code: 185541916)

ANNOUNCEMENT

Hong Kong – 10 July 2019 – Reference is made to the announcement of Skyfame Realty (Holdings) Limited (the “**Company**”) dated 30 August 2018 in relation to the issue of US\$30,000,000 in aggregate principal amount of 10 per cent. bonds due 2019 (the “**Bonds**”) and the announcements of the Company dated 4 February 2019 and 19 February 2019 in relation to the partial redemption of an aggregate principal amount of US\$12.8 million of the Bonds.

The Bonds are listed on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein. Approval in-principle from, admission to the Official List of, and listing and quotation of the Bonds on, the SGX-ST are not to be taken as an indication of the merits of the Bonds. As at the date of this announcement, the outstanding principal amount of the Bonds is US\$17,200,000.

On 9 July 2019, the Company informed the trustee and holders of the Bonds that it will redeem all outstanding Bonds of an aggregate principal amount of US\$17.2 million, on 24 July 2019 pursuant to the Conditions of the Bonds. Upon completion of the redemption, the redeemed Bonds will be cancelled.

The Company intends to fund the redemption with the proceeds from its senior notes due 2022 issued on 8 July 2019. The rationale for the early redemption of the Bonds is to optimize the debt profile of the Company by repaying shorter-tenor debts with debts due in a longer duration and enhance capital structure of the Company. The Company believes that such redemption will have no material adverse effect on its financial position or business operations.

On behalf of the Board
Skyfame Realty (Holdings) Limited
YU Pan
Chairman

Hong Kong, 10 July 2019

As at the date of this announcement, the board of directors of the Company comprises three executive directors, namely Mr. YU Pan (Chairman), Mr. WEN Xiaobing and Mr. WANG Chenghua; one non-executive director, namely Mr. WONG Lok and three independent non-executive directors, namely Mr. CHOY Shu Kwan, Mr. CHENG Wing Keung, Raymond and Ms. CHUNG Lai Fong.