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**CHINA SCE GROUP HOLDINGS LIMITED**

**中駿集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1966)**

**REDEMPTION AND CANCELLATION OF  
10.0% SENIOR NOTES DUE 2020**

**(ISIN: XS1241497384; Common Code: 124149738; Stock Code: 5539)**

Reference is made to the announcement of China SCE Group Holdings Limited (the “**Company**”) dated 25 June 2015 (the “**June 2015 Announcement**”) and the announcement of the Company dated 2 July 2015 (the “**July 2015 Announcement**”, together with the June 2015 Announcement, the “**Announcements**”) in relation to the issuance of US\$350,000,000 10.0% Senior Notes due 2020 (the “**2015 Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

Pursuant to the terms of the indenture dated as of 2 July 2015 (as amended or supplemented from time to time, the “**2015 Indenture**”) among the Company, the entities set forth in Schedule I thereto as Subsidiary Guarantors and Deutsche Bank Trust Company Americas as trustee (the “**2015 Trustee**”) entered into in connection with the issuance of the 2015 Notes, the Company announces today that it has informed the 2015 Trustee that all the outstanding

2015 Notes will be redeemed in full on 9 August 2019 (the “**Redemption Date**”) at a redemption price equal to 102.5% of the principal amount thereof, plus accrued and unpaid interest, to (but not including) the Redemption Date.

As of the date of this announcement, the principal amount of the 2015 Notes outstanding is US\$350,000,000.

Upon redemption of the outstanding 2015 Notes on the Redemption Date, all the redeemed 2015 Notes will be cancelled and the Company will apply for the withdrawal of the listing of the 2015 Notes.

By Order of the Board  
**China SCE Group Holdings Limited**  
**Wong Chiu Yeung**  
*Chairman*

Hong Kong, 11 July 2019

*As at the date of this announcement, the executive directors of the Company are Mr. Wong Chiu Yeung, Mr. Chen Yuanlai, Mr. Cheng Hiu Lok, Mr. Huang Youquan and Mr. Wong Lun, and the independent non-executive directors are Mr. Ting Leung Huel Stephen, Mr. Lu Hong Te and Mr. Dai Yiyi.*