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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED

(國泰君安國際控股有限公司)

(incorporated with limited liability under the laws of the Hong Kong)

(Stock Code: 1788)

HK\$15,000,000,000 MEDIUM TERM NOTE PROGRAMME

Arranger

GUOTAI JUNAN SECURITIES (HONG KONG) LIMITED

(國泰君安證券(香港)有限公司)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the HK\$15,000,000,000 medium term note programme (the “**Programme**”) of Guotai Junan International Holdings Limited (the “**Issuer**”). Notes issued under the Programme that are listed on The Stock Exchange of Hong Kong Limited during the period of 12 months from the date of the Offering Circular dated 12 July 2019 prepared in respect of the Programme, will be by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of the Programme is expected to become effective on 15 July 2019.

The Issuer may also issue unlisted Notes pursuant to the Programme.

12 July 2019

As at the date of this announcement, the Board of Directors comprises four executive directors, being Dr. YIM Fung (Chairman), Mr. WONG Tung Ching, Ms. QI Haiying and Mr. LI Guangjie; two non-executive directors, being Dr. XIE Lebin and Mr. LIU Yiyong; and four independent non-executive directors, being Dr. FU Tingmei, Dr. SONG Ming, Mr. TSANG Yiu Keung and Professor CHAN Ka Keung Ceajer.

This announcement is available at the Investor Relations – Announcement & Circular section of Guotai Junan International Holdings Limited’s website at www.gtjai.com.