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**FUGUINIAO CO., LTD.**  
**富貴鳥股份有限公司**

*(A joint stock company established in the People's Republic of China with limited liability)*  
**(Stock Code: 1819)**

**OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Fuguiniao Co., Ltd. (the “**Company**”) noticed that on 9 July 2019 國泰君安證券股份有限公司 Guotai Junan Securities Co., Ltd. (“**Guotai Junan**”), the trustee of the domestic corporate bonds in the total principal amount of not more than RMB800 million issued by the Company in the People’s Republic of China (the “**Bonds**”) published the “Interim Report of Trustee Management of Guotai Junan Securities Co., Ltd. on the Second Voting related matters of the Draft Reorganization Plan of Fuguiniao Co., Ltd.” (the “**Report**”) on the website of the Shanghai Stock Exchange.

Guotai Junan reported that the first voting of the draft reorganization plan of the Company (the “**Draft Reorganization Plan**”) on 27 May 2019, under the supervision of the Quanzhou Intermediate People’s Court and members of the creditors’ committee was not passed. On 29 June 2019, the Company’s administrator submitted the second voting right to the creditors after the adjustment of the Draft Reorganization Plan. The creditors shall submit the vote to the administrator before 21 July 2019, and the vote shall be counted by the administrator under the supervision of the Quanzhou Intermediate People’s Court, members of the creditors’ committee and other creditors who participate the meeting voluntarily.

For details of the Report, please refer to the Report published by Guotai Junan on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn/home/search/?webswd=14> 富貴鳥) on 9 July 2019.

This announcement is only for the compliance in the Listing Rules on disclosure of information of the Company. The Report has not been verified by the Company.

By order of the Board  
**Fuginiao Co., Ltd.**  
**Lam Wo Ping**  
*Chairman*

Hong Kong, 15 July 2019

*As at the date of this announcement, the executive Directors are Mr. Lam Wo Ping, Mr. Lam Wing Ho and Mr. Xu Yukun; and the independent non-executive Directors are Mr. Wang Zhiqiang and Mr. Cheung Ming Hung.*