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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



(Incorporated in Hong Kong with limited liability)

(Stock Code: 01111)

**Issue of U.S.\$400,000,000 5.70 per cent. Undated Non-cumulative Subordinated
Additional Tier 1 Capital Securities (the "Capital Securities") (Stock code:4419)
under the U.S.\$2,000,000,000 Medium Term Note and
Perpetual Capital Securities Programme of Chong Hing Bank Limited (the "Programme")**

Joint Global Coordinators and Joint Lead Managers

Chong Hing Bank

HSBC

BOC International

CCB International

Yue Xiu Securities Company Limited

Joint Lead Managers

ABC International

CMB International

Application has been made to The Stock Exchange of Hong Kong Limited ("SEHK") for the listing of, and permission to deal in, the Capital Securities to be issued under the Programme as described in the offering circular dated 2 July 2019 prepared in respect of the Programme and the pricing supplement dated 8 July 2019 prepared in respect of the Capital Securities. The Capital Securities will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the SEHK and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Permission to deal in the Capital Securities is expected to become effective on 16 July 2019.

15 July 2019

As at the date of this announcement, the board of directors of Chong Hing Bank Limited comprises:

- *Executive Directors*
Mr Zong Jianxin (Deputy Chairman and Chief Executive) and Mr Lau Wai Man (Deputy Chief Executive);

- *Non-executive Directors*
Mr Zhang Zhaoxing (Chairman), Mr Li Feng, Mr Chow Cheuk Yu Alfred and Ms Chen Jing; and
- *Independent Non-executive Directors*
Mr Cheng Yuk Wo, Mr Ma Chiu Cheung Andrew, Mr Lee Ka Lun and Mr Yu Lup Fat Joseph.