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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**China Overseas Finance (Cayman) VIII Limited**

*(incorporated in the Cayman Islands with limited liability)*

**(as Issuer)**

**The issue of**

**HK\$2,000,000,000 2.90 per cent. guaranteed notes due 2025**

**(Stock Code: 4437)**

**and**

**US\$450,000,000 3.45 per cent. guaranteed notes due 2029**

**(Stock Code: 4438)**

**(collectively, the "Notes")**

**under the Issuer's US\$2,500,000,000**

**Medium Term Note Programme**

**(the "Programme")**

**unconditionally and irrevocably guaranteed by**



**中國海外發展有限公司**

**CHINA OVERSEAS LAND & INVESTMENT LTD.**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 688)**

**(as Guarantor)**

**Joint Global Coordinators**

**BOC International**

**HSBC**

**Joint Bookrunners**

**Bank of Communications**

**DBS Bank Ltd.**

**ICBC**

**OCBC Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 5 July 2019 relating to the Programme as supplemented by two pricing supplements, both dated 8 July 2019 relating to each tranche of the Notes. The listing of the Notes is expected to become effective on or about 16 July 2019.

Hong Kong, 15 July 2019

As at the date of this announcement, the board of directors of the Guarantor comprises seven directors: Mr. Yan Jianguo (Chairman and Chief Executive Officer), Mr. Luo Liang and Mr. Guo Guanghui are the executive directors; Mr. Chang Ying is the non-executive director; and Mr. Lam Kwong Siu, Dr. Fan Hsu Lai Tai, Rita and Mr. Li Man Bun, Brian David are the independent non-executive directors of the Guarantor.

As at the date of this announcement, the directors of the Issuer are Mr. Yan Jianguo, Mr. Luo Liang and Mr. Guo Guanghui.