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CHINA HUIYUAN JUICE GROUP LIMITED

中國滙源果汁集團有限公司*

(Incorporated in the Cayman Islands with Limited Liability)
(Stock Code: 1886)
(Debt Securities Stock Code: 5259)

INSIDE INFORMATION TERMINATION OF THE COOPERATION FRAMEWORK AGREEMENT

This announcement is made by China Huiyuan Juice Group Limited (the "Company", together with its subsidiaries, collectively, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

TERMINATION OF THE COOPERATION FRAMEWORK AGREEMENT

Reference is made to the announcement of the Company dated 26 April 2019 (the "Announcement") in relation to the Cooperation Framework Agreement. Capitalised terms used but not otherwise defined herein shall have the same meaning as that ascribed to them in the Announcement.

As set out in the Announcement, on 26 April 2019, the Company and Beijing Huiyuan (a wholly-owned subsidiary of the Company) entered into the Cooperation Framework Agreement with Tiandi No. 1 and Guangzhou Hezhi in relation to the Proposed JV Establishment.

The Board wishes to inform shareholders and potential investors of the Company that, upon the entering of the Cooperation Framework Agreement, the parties to the Cooperation Framework Agreement have engaged in active discussion as to how to further progress on the transactions as contemplated thereunder the Cooperation Framework Agreement. After due and careful consideration by the relevant parties, the Company considered that the conditions to further progress on the transactions as contemplated thereunder may not have matured. The Cooperation Framework Agreement has a validity period of 60 days upon the entering of the Cooperation Framework Agreement, as no definitive agreement has been entered into by and among the parties within such 60-day period, the Cooperation Framework Agreement has automatically terminated and ceased to have any effect.

The Directors are of the view that the termination of the Cooperation Framework Agreement does not have any material adverse impact on the existing business operations and financial position of the Group.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares and debt securities of the Company on the Stock Exchange has been halted since 9:00 a.m. on 3 April 2018 (and automatically converted to suspension thereafter) and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board

China Huiyuan Juice Group Limited

Zhu Xinli

Chairman

Beijing, 16 July 2019

As at the date of this announcement, the directors of the Company are Mr. ZHU Xinli, Ms. ZHU Shengqin and Ms. JU Xinyan as executive directors, Mr. SONG Quanhou, Mr. WANG Wei, Mr. PAK Wai Keung Martin and Mr. LEE Wen-Chieh as independent non-executive directors.

* For identification purposes only