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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

GREENLAND HONG KONG HOLDINGS LIMITED
綠地香港控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 337)

as Issuer

US\$300,000,000 6.0 per cent. Bonds due 2021
(the “Bonds”)
(Stock Code: 5412)

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers
(in alphabetical order)*

BOC International

HSBC

Standard Chartered Bank

*Joint Bookrunners and Joint Lead Managers
(in alphabetical order)*

**China Everbright Bank
Hong Kong Branch**

**China Investment
Securities International**

**Guotai Junan
International**

Haitong International

Orient Securities (Hong Kong)

TF International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the US\$300,000,000 6.0 per cent. Bonds due 2021 to be issued by Greenland Hong Kong Holdings Limited (綠地香港控股有限公司) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering memorandum relating thereto dated 10 July 2019. Permission for the listing of, and dealing in the Bonds, is expected to become effective on 18 July 2019.

Hong Kong, 17 July 2019

As at the date of this announcement, the executive Directors are Mr. Chen Jun, Mr. Wang Weixian, Mr. Hou Guangjun, Mr. Wu Zhengkui and Ms. Wang Xuling; and the independent non-executive Directors are Mr. Cheong Ying Chew, Henry, Mr. Fong Wo, Felix, JP and Mr. Kwan Kai Cheong.