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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

海通國際證券集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 665)

(the “Issuer”)

U.S.\$700,000,000 3.375 per cent. bonds due 2024 (the “Bonds”)

(Stock Code: 4484)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

(alphabetically)

Haitong International

HSBC

ICBC

Standard Chartered Bank

Joint Bookrunners and Joint Lead Managers

(alphabetically)

**Agricultural
Bank
of China
Limited
Hong Kong
Branch**

**Bank of
Communications**

**BOSC
International**

**Haitong
Bank**

**OCBC
Bank**

**Orient
Securities
(Hong Kong)**

**Ping An of
China
Securities
(Hong Kong)
Company
Limited**

**Shanghai
Pudong
Development
Bank
Hong Kong
Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the Offering Circular relating thereto dated 9 July 2019. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 22 July 2019.

By order of the Board
Haitong International Securities Group Limited
LO Wai Ho
Company Secretary

Hong Kong, 19 July 2019

As at the date of this announcement, the board of directors of the Issuer comprises Mr. QU Qiuping (Chairman), Mr. LIN Yong (Deputy Chairman and Chief Executive Officer), Mr. LI Jianguo (Deputy Chairman), Mr. POON Mo Yiu, Mr. SUN Jianfeng, Mr. SUN Tong, Mr. CHENG Chi Ming Brian*, Ms. WANG Meijuan*, Mr. ZHANG Xinjun*, Mr. William CHAN*, Mr. TSUI Hing Chuen William**, Mr. LAU Wai Piu**, Mr. WEI Kuo-chiang**, Mr. WAN Kam To** and Ms. LIU Yan**.*

* *Non-executive Directors*

** *Independent Non-executive Directors*