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China Minsheng Financial Holding Corporation Limited

中國民生金融控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 245)

PROFIT WARNING

This announcement is made by China Minsheng Financial Holding Corporation Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that after a preliminary assessment of the Group’s latest unaudited consolidated management accounts and the information currently available, the Group is expected to record an unaudited consolidated loss attributable to owners of the Company for the six months ended 30 June 2019 as compared with a profit of approximately HK\$176 million for the six months ended 30 June 2018.

The expected net loss was mainly attributable to unrealised loss arising from the decrease in the fair value of the Group’s financial assets through profit or loss for the six months ended 30 June 2019.

The information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the unaudited consolidated management accounts of the Group for the six months ended 30 June 2019 and information currently available whereas such information has not been audited, confirmed or reviewed by the auditor of the Company. The relevant information is, therefore, not confirmed and is subject to additional adjustments and finalisation. Shareholders of the Company and potential investors are advised to read carefully the interim results announcement of the Company for the six months ended 30 June 2019 which is expected to be announced on or before 31 August 2019.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
China Minsheng Financial Holding Corporation Limited
Watanabe Tomohiko
Chairman

Hong Kong, 19 July 2019

As at the date of this announcement, the Board comprises (1) Mr. Watanabe Tomohiko, Mr. Ni Xinguang, Mr. Zheng Li and Ms. Li Wei as executive directors of the Company; (2) Mr. Wang Dongzhi as non-executive director of the Company; and (3) Mr. Wang Yongli and Ms. Zhou Hui as independent non-executive directors of the Company.