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AGILE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

COMPLETION OF REDEMPTION OF SUBORDINATED PERPETUAL CAPITAL SECURITIES (ISIN: XS0872777122; Common Code: 087277712; Stock Code: 4593)

Reference is made to the announcement of Agile Group Holdings Limited (the “**Company**”) dated 11 June 2019 (the “**Announcement**”) in relation to the redemption of the Securities. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company has redeemed an aggregate principal amount of US\$700,000,000 of all of the outstanding Securities on the Call Settlement Date at the redemption price equal to the principal amount thereof, plus accrued distributions for the period from (and including) the last distribution payment date of 18 January 2019 to (but excluding) the Call Settlement Date of 18 July 2019. The total redemption price paid by the Company on the Call Settlement Date is US\$735,756,000.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. Upon completion of the Redemption, the Securities will be cancelled and delisted from the Stock Exchange. There are no outstanding Securities in issue after the Redemption.

The Company has applied to the Stock Exchange for the withdrawal of listing of the Securities. Such withdrawal of listing is expected to become effective upon the close of business on 26 July 2019.

By Order of the Board
Agile Group Holdings Limited
LAM Ping Yuk
Company Secretary

Hong Kong, 19 July 2019

As at the date of this announcement, the Board comprises twelve members, being Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Yin** (Vice Chairperson), Madam Luk Sin Fong, Fion** (Vice Chairperson), Mr. Chan Cheuk Hung*, Mr. Huang Fengchao*, Mr. Chen Zhongqi*, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.*

* *Executive Directors*

** *Non-executive Directors*

Independent Non-executive Directors