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## **AGILE GROUP HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3383)**

### **VOLUNTARY ANNOUNCEMENT**

### **REPURCHASE AND RESALE OF NON-PUBLIC DOMESTIC CORPORATE BONDS DUE 2020**

Reference is made to the announcement of Agile Group Holdings Limited (the “**Company**”) dated 13 July 2017 (the “**Announcement**”) in relation to the issuance of non-public domestic corporate bonds in an aggregate principal amount of RMB3,000 million due 2020 with an initial coupon rate of 6.98% per annum (the “**Domestic Bonds**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

Pursuant to the relevant terms of the “Prospectus regarding the non-public issuance of 2017 corporate bonds (First Tranche) by Agile Group Holdings Limited” (《雅居樂集團控股有限公司非公開發行2017年公司債券（第一期）募集說明書》), the holders of the Domestic Bonds can register for the resale of all or part of their Domestic Bonds held during the period for registration of resale (i.e. from 17 June 2019 to 19 June 2019) at such resale price of RMB100 each being the face value of the Domestic Bond.

The Company announced that it has completed the repurchase of 3,510,000 Domestic Bonds in an aggregate principal amount of RMB351,000,000 on 12 July 2019. Following the completion of the said repurchase, the Company has resold all such 3,510,000 Domestic Bonds.

By Order of the Board  
**Agile Group Holdings Limited**  
**LAM Ping Yuk**  
*Company Secretary*

Hong Kong, 19 July 2019

*As at the date of this announcement, the Board comprises twelve members being Mr. Chen Zhuo Lin\* (Chairman and President), Mr. Chan Cheuk Yin\*\* (Vice Chairperson), Madam Luk Sin Fong, Fion\*\* (Vice Chairperson), Mr. Chan Cheuk Hung\*, Mr. Huang Fengchao\*, Mr. Chen Zhongqi\*, Mr. Chan Cheuk Hei\*\*, Mr. Chan Cheuk Nam\*\*, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.*

\* *Executive Directors*

\*\* *Non-executive Directors*

# *Independent Non-executive Directors*