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RESIGNATION OF COMPLIANCE ADVISER

Xinghua Port Holdings Ltd. (the “**Company**”) wishes to announce that the Company’s compliance adviser, CGS-CIMB Securities (Hong Kong) Limited (“**CGS-CIMB**”), has informed the Company that they have decided to cease their investment banking business in Hong Kong.

In accordance with the terms of the compliance adviser agreement, CGS-CIMB has served their resignation notice to the Company to resign as the Company’s compliance adviser under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) with effect from 2 August 2019, and the Company has accepted their resignation.

CGS-CIMB was originally appointed as the Company’s compliance adviser from 12 February 2018 until the date on which the Company complies with Rule 13.46 of the Listing Rules in respect of its first full financial year commencing after the date of the initial listing of the Company (being the financial year ending 31 December 2019), or until the compliance adviser agreement entered into between the Company and CGS-CIMB is terminated in accordance with its terms, whichever is earlier. Save as disclosed in this announcement, the Company confirms that, as at the date of this announcement, there are no other matters relating to the resignation of CGS-CIMB that need to be drawn to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited.

According to the Listing Rules, the Company must appoint a replacement compliance adviser as required pursuant to Rule 3A.27 of the Listing Rules within 3 months of the effective date of resignation. The Company wishes to inform that the Board is in the process of appointing a replacement compliance adviser and a further announcement will be made when an appointment has been made pursuant to Rule 3A.19 of the Listing Rules.

By Order of the Board of
Xinghua Port Holdings Ltd.
Patrick Ng Bee Soon
Chairman and Executive Director

Singapore, 22 July 2019

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Patrick Ng Bee Soon, Mr. Kor Tor Khoon and Ms. Jane Kimberly Ng Bee Kiok; one non-executive director, namely Mr. Lee Cheong Seng; and three independent non-executive directors, namely Mr. Tan Chian Khong, Mr. Soh Ee Beng and Mr. Ting Yian Ann.

** For identification purpose only*