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## **EMINENCE ENTERPRISE LIMITED**

**高山企業有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 616)**

### **DELAY IN DESPATCH OF CIRCULAR**

#### **PROPOSED ISSUE AND SUBSCRIPTION OF CONVERTIBLE NOTE – CONNECTED TRANSACTION FOR EMINENCE ENTERPRISE LIMITED**

Reference is made to the announcement issued by Easyknit International Holdings Limited and Eminence Enterprise Limited (the “**Company**”) dated 17 June 2019 and the announcement of the Company dated 9 July 2019 (together the “**Announcements**”) in relation to, among other things, (a) proposed issue and subscription the 2019CB; and (b) the delay in dispatch of the circular. Unless otherwise stated, capitalized terms used herein shall have the same meaning as those defined in the Announcements.

As stated in the announcement dated 9 July 2019, the Company intended to despatch a circular on or before 23 July 2019 to the Eminence Shareholders containing, among other things, (i) further information about the Subscription Agreement; (ii) the recommendations of the Eminence IBC; (iii) a letter of advice from the Eminence IFA to the Eminence IBC and the Eminence Independent Shareholders; and (iv) a notice convening the Eminence SGM.

As additional time is required to ascertain and finalise the information to be included in the circular, it is expected that the date of despatch of the circular will be postponed to a date on or before 7 August 2019.

By Order of the Board  
**EMINENCE ENTERPRISE LIMITED**  
**Kwong Jimmy Cheung Tim**  
*Chairman and Chief Executive Officer*

Hong Kong, 23 July 2019

*As at the date hereof, the board of directors of the Company comprises Mr. Kwong Jimmy Cheung Tim and Ms. Lui Yuk Chu as executive directors; Mr. Kan Ka Hon, Mr. Lau Sin Ming, Mr. Foo Tak Ching and Mr. Wu Koon Yin Welly as independent non-executive directors.*