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**華能新能源股份有限公司**  
**Huaneng Renewables Corporation Limited\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
(Stock Code: 0958)

## **ANNOUNCEMENT**

### **COMPLETION OF ISSUE OF SUPER SHORT-TERM DEBENTURES**

The announcement is made by Huaneng Renewables Corporation Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”) and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

References are made to (i) the circular and the notice of annual general meeting of the Company dated 4 May 2018 in relation to, among others, the issue of debt financing instruments; and (ii) the announcement of the Company dated 21 June 2018 on the poll results of the annual general meeting of the Company relating to the shareholders approval of the issue of debt financing instruments.

The Company has completed its issue of the 2019 seventh tranche super short-term debentures (the “**2019 Seventh Tranche Super Short-term Debentures**”) on 23 July 2019. The total issue amount of the 2019 Seventh Tranche Super Short-term Debentures is RMB1,000 million with a maturity period of 180 days. The unit par value is RMB100 and the issuing interest rate is 2.75 %. The interest starts to accrue on 23 July 2019. Industrial and Commercial Bank of China Limited acts as the lead underwriter for the public offering of the 2019 Seventh Tranche Super Short-term Debentures.

The relevant documents in respect of the 2019 Seventh Tranche Super Short-term Debentures are available at the websites of Shanghai Clearing House (<http://www.shclearing.com>) and China Money (<http://www.chinamoney.com.cn>).

The issue of the 2019 Seventh Tranche Super Short-term Debentures does not constitute a transaction under Chapter 14 or Chapter 14A of the Hong Kong Listing Rules.

\* *For identification purpose only*

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the Super Short-term Debentures or other securities of the Company, nor is this announcement calculated to invite offers for any securities of the Company.

By order of the Board  
**Huaneng Renewables Corporation Limited**  
**ZHU Tao**  
*Company Secretary*

Beijing, the PRC, 23 July 2019

*As at the date of this announcement, the Company's Executive Directors are Mr. LIN Gang, Mr. CAO Shiguang and Mr. WEN Minggang; Non-executive Directors are Mr. WANG Kui, Mr. DAI Xinmin and Mr. ZHAI Ji; and Independent Non-executive Directors are Mr. QI Hesheng, Ms. ZHANG Lizi, Mr. WOO Kar Tung, Raymond and Mr. ZHU Xiao.*