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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Franshion Brilliant Limited

(incorporated in the British Virgin Islands with limited liability)

US\$500,000,000 4.25% Guaranteed Senior Notes due 2029
(the "Notes")
(Stock Code: 5447)

unconditionally and irrevocably guaranteed by



China Jinmao Holdings Group Limited
中國金茂控股集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 00817)

Joint Global Coordinators, Bookrunners and Lead Managers

**Standard
Chartered Bank**

**Goldman Sachs
(Asia) L.L.C.**

HSBC

**DBS Bank
Ltd.**

**Mizuho
Securities**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular relating thereto dated July 16, 2019. Permission for the listing and dealing of the Notes is expected to become effective on July 24, 2019.

Hong Kong, July 23, 2019

As at the date of this announcement, the directors of Franshion Brilliant Limited are Mr. LI Congrui and Mr. JIANG Nan.

As at the date of this announcement, the directors of China Jinmao Holdings Group Limited are Mr. NING Gaoning (Chairman), Mr. YANG Lin and Mr. AN Hongjun as Non-executive Directors; Mr. LI Congrui, Mr. JIANG Nan and Mr. SONG Liuyi as Executive Directors; Mr. LAU Hon Chuen, Ambrose, Mr. SU Xijia and Mr. GAO Shibin as Independent Non-executive Directors.