常茂生物化學工程股份有限公司

Changmao Biochemical Engineering Company Limited*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 954)

DATE OF BOARD MEETING

The board of directors (the "Board") of Changmao Biochemical Engineering Company Limited (the "Company") hereby announces that a meeting of the Board will be held at the office building of the Company at No. 1228 Chang Jiang Bei Road, New North Zone, Changzhou City, Jiangsu Province, the PRC on Thursday, 8 August 2019 at 3:00 p.m. for the following purposes:

1. To consider and approve the unaudited interim results of the Group, comprising the Company and its subsidiaries for the six months ended 30 June 2019, and to approve the draft unaudited interim results announcement of the Company for the six months ended 30 June 2019 to be published on the Stock Exchange's website;

2. To consider the payment of a dividend, if any;

3. To consider the closure of the Register of Members, if necessary; and

4. To transact any other business.

By order of the Board

Changmao Biochemical Engineering Company Limited*

Rui Xin Sheng

Chairman

The PRC, 24 July 2019

As at the date hereof, Mr. Rui Xin Sheng (Chairman) and Mr. Pan Chun are the executive directors of the Company, Mr. Zeng Xian Biao, Mr. Yu Xiao Ping, Mr. Wang Jian Ping and Ms. Leng Yi Xin are the non-executive directors of the Company, Prof. Ouyang Ping Kai, Ms. Wei Xin and Ms. Au Fung Lan are the independent non-executive directors of the Company.

**For identification purpose*