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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to the Acceptance of Registration for Debt Financing Instruments

On 12 April 2019, Zijin Mining Group Co., Ltd.* (the “Company”) convened the fifth extraordinary meeting in 2019 of the sixth term of the Board of Directors, at which the Proposal in relation to Application for Debt Financing Instruments Registration at National Association of Financial Market Institutional Investors was considered and approved. It was approved that the Company shall apply for the registration for issuance of multi-type debt financing instruments (“DFT”) at National Association of Financial Market Institutional Investors (“NAFMII”) by way of uniform registration model. (For details, please refer to the announcement of the Company disclosed on the HKEXnews website on 12 April 2019)

Recently, the Company has received the notice of registration acceptance (Zhongshixiezhū [2019] DFI No. 18) (the “Notice”) from the NAFMII, by which NAFMII approved the Company’s registration for DFI. Such registration will be valid for a term of 2 years from the date of the Notice, during which period the Company may issue ultra short-term financing bonds, short-term bonds, medium-term notes and perpetual bonds in multiple tranches. Details such as lead underwriter, type of instruments to be issued, size and terms of issuance, etc., shall be determined at each issuance. After the completion of issuance, the Company shall disclose the issuance results via channels consented by NAFMII.

The announcement is made on a voluntary basis.

Investors and shareholders are advised by the Board to exercise caution when dealing in the securities of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Lan Fusheng, Zou Laichang, Lin Hongfu, Fang Qixue, and Ms. Lin Hongying as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Zhu Guang, Sit Hoi Wah, Kenneth, and Cai Meifeng as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 24 July 2019

** The Company’s English name is for identification purpose only*