

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute, nor is it intended to incite, an invitation or offer to acquire, purchase or subscribe for securities.*

*This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities and the guarantee of the securities have not been and will not be registered under the United States Securities Act of 1933, as amended, or the securities laws of any state of the United States or other jurisdiction. No public offering of the securities or the guarantee of the securities will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.*

## **REDEMPTION OF NOTES**

### **INDUSTRIAL AND COMMERCIAL BANK OF CHINA (MACAU) LIMITED**

*(a limited liability company incorporated in Macau)*

**U.S.\$320,000,000 3.875 per cent. Subordinated Notes due 2024**

**(Stock Code: 5797)**

**(ISIN: XS1105630518)**

**(Common Code: 110563051)**

Industrial and Commercial Bank of China (Macau) Limited (the “**Issuer**”) announces that it has today issued a notice of redemption, pursuant to Condition 7(C) (*Redemption at the Option of the Issuer*) and Condition 7(F) (*Conditions for Redemption and Purchase*) of the terms and conditions of the U.S.\$320,000,000 3.875 per cent. subordinated notes due 2024 (the “**Notes**”) issued by the Issuer, to redeem all the Notes on 10 September 2019 (the “**Reset Date**”) at their principal amount (together with accrued but unpaid interest up to but excluding the Reset Date).

As at the date of this announcement, the outstanding principal amount of the Notes is U.S.\$320,000,000. Upon completion of the redemption on the Reset Date, there will be no further Notes in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Notes.

Hong Kong, 24 July 2019

*As at the date of this announcement, the directors of Industrial and Commercial Bank of China (Macau) Limited are Mr. Jiang Yi Sheng, Mr. Xu Ke En, Mr. Huen Wing Ming, Patrick, Mr. Tong Chi Kin, Mr. Shang Jun, Ms. Wang Yi Xin and Ms. Lan Li.*