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中國太平保險控股有限公司

China Taiping Insurance Holdings Company Limited

(Incorporated in Hong Kong with limited liability, the "Issuer")

(Stock Code: 966)

**REDEMPTION NOTICE OF
US\$600,000,000 PERPETUAL SUBORDINATED CAPITAL SECURITIES
(the "Securities")
(Stock Code: 5799)**

References are made to the announcements of the Issuer dated 27 August 2014, 3 September 2014 and 10 September 2014 in relation to the issue of the Securities (the "Announcements"). Unless otherwise defined, capitalised term used herein shall have the same meaning as defined in the Announcements.

Pursuant to Condition 5(b) *Redemption at the option of the Issuer* of the Schedule 3 to the Terms and Conditions in relation to the Securities, the Issuer will redeem, in whole but not in part, the Securities at their principal amount together with Distribution accrued to such date (including any Arrears of Distribution and any Additional Distribution Amount) on 10 September 2019 (the "Call Date").

As at the date of this announcement, the outstanding principal amount of the Securities is US\$600,000,000. There will be no outstanding Securities in issue upon the redemption of the Securities on the Call Date and the redeemed Securities will be cancelled. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities.

By Order of the Board of
China Taiping Insurance Holdings Company Limited
ZHANG Ruohan
Company Secretary

Hong Kong, 25 July 2019

As at the date of this announcement, the Board comprises 10 directors, of which Mr. LUO Xi, Mr. WANG Sidong, and Ms. YU Xiaoping are executive directors, Mr. HUANG Weijian, Mr. ZHU Xiangwen and Mr. WU Changming are non-executive directors, and Dr. WU Jiesi, Mr. ZHU Dajian, Mr. WU Ting Yuk Anthony and Mr. XIE Zhichun are independent non-executive directors.