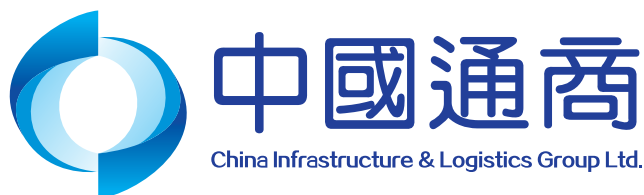


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## **China Infrastructure & Logistics Group Ltd.**

**中國通商集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1719)**

### **PROFIT WARNING**

This announcement is made by China Infrastructure & Logistics Group Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) would like to update the shareholders of the Company and potential investors that, based on the Company’s current expectations and preliminary assessment of the latest unaudited financial information of the Group currently available to the Company for the six months ended 30 June 2019, it is expected that the Group may record a decrease of 30% to 40% in the profit attributable to owners of the Company for the six months ended 30 June 2019 as compared to the corresponding period in 2018. The anticipated decrease in profit attributable to owners of the Company is primarily attributable to (i) the decrease in warehouse leasing income from the Hannan Port upon the expiry of the lease; and (ii) the decrease in government subsidies from the Shayang Port and the Shipai Port, as compared to the corresponding period in 2018.

As the Company is still in the process of finalizing its interim results for the six months ended 30 June 2019, the information contained in this announcement is only based on a preliminary assessment by the management of the Company with reference to the information currently available to it and the unaudited management accounts of the Group which have not been reviewed by the Company’s auditors and are subject to possible adjustments upon further review. The actual results of the Group will also be affected by other factors such as professional valuation on the fair value of the investment properties of the Group for the six months ended 30 June 2019. Further details of the Group’s results for the six months ended 30 June 2019 will be disclosed in the interim results announcement of the Company, which is expected to be released by the end of August 2019.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By the order of the Board  
**China Infrastructure & Logistics Group Ltd.**  
**Yan Zhi**  
*Chairman*

Hong Kong, 26 July 2019

*As at the date hereof, the Board comprises two executive directors of the Company namely Mr. Xie Bingmu and Mr. Zhang Jiwei, two non-executive directors of the Company namely Mr. Yan Zhi and Mr. Lei Dechao and three independent non-executive directors of the Company namely Mr. Lee Kang Bor, Thomas, Dr. Mao Zhenhua and Mr. Wong Wai Keung, Frederick.*