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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359 and 04607 (Preference Shares))

VOLUNTARY ANNOUNCEMENT INVESTMENT MADE BY SUBSIDIARY

Cinda Investment Co., Ltd. (“**Cinda Investment**”), a wholly owned subsidiary of China Cinda Asset Management Co., Ltd. (the “**Company**”), recently entered into share transfer agreements with certain transferors for the purpose of acquiring domestic shares of Jinzhou Bank Co. Limited (“**Jinzhou Bank**”, the H Shares of which are listed on the main board of the Stock Exchange of Hong Kong Limited, stock code: 0416). As at the date of this announcement, Cinda Investment has acquired 6.49% of the total ordinary shares of Jinzhou Bank. Completion of this investment is subject to fulfilment of the certain conditions as prescribed under the share transfer agreements (including obtaining the relevant regulatory approval).

The investment is a financial investment made by Cinda Investment, a subsidiary of the Company. As the relevant percentage ratios applicable to the investment fall below 5%, the investment does not constitute a discloseable transaction of the Company under the Main Board Listing Rules of the Hong Kong Stock Exchange.

The investment is made by the Company with the full play of its professional advantages to serve the real economy and to support the financial supply-side restructuring reform of the country.

This is a voluntary announcement made by the Company.

By order of the Board
China Cinda Asset Management Co., Ltd.
Zhang Zi'ai
Chairman

Beijing, the PRC
July 28, 2019

As at the date of this announcement, the Board of the Company consists of Mr. ZHANG Zi'ai and Mr. CHEN Xiaozhou as executive Directors, Mr. HE Jieping, Mr. XU Long, Ms. YUAN Hong, Mr. ZHANG Guoqing and Mr. LIU Chong as non-executive Directors, and Mr. CHANG Tso Tung, Stephen, Mr. XU Dingbo, Mr. ZHU Wuxiang and Mr. SUN Baowen as independent non-executive Directors.