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中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Stock Code: 1398

USD Preference Shares Stock Code: 4603

EUR Preference Shares Stock Code: 4604

RMB Preference Shares Stock Code: 84602

OVERSEAS REGULATORY ANNOUNCEMENT

ISSUE OF GBP600,000,000 1.50 PER CENT FIXED RATE MEDIUM TERM NOTES DUE 2022 BY LONDON BRANCH UNDER ITS USD10,000,000,000 MEDIUM TERM NOTE PROGRAMME

This announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The GBP600,000,000 1.50 per cent fixed rate medium term notes due 2022 issued by Industrial and Commercial Bank of China Limited (the “**Bank**”), London Branch under its USD10,000,000,000 medium term note programme are expected to be admitted to trading on the International Securities Market (ISM) of the London Stock Exchange on 31 July 2019. The relevant information on the issue can be viewed on the website of the London Stock Exchange at www.londonstockexchange.com.

This issuance is the first GBP-denominated public bond issued by a Chinese bank. This issuance contributes to the expansion of the Bank's offshore financing currency and the diversification of its capital raising capabilities. The issue also enables the Bank to further deepen and broaden its market participation and to continuously enhance the Bank's capability of serving the real economy.

**The Board of Directors of
Industrial and Commercial Bank of China Limited**

Beijing, PRC
29 July 2019

As at the date of this announcement, the board of directors comprises Mr. CHEN Siqing, Mr. GU Shu, Mr. HU Hao and Mr. TAN Jiong as executive directors, Mr. ZHENG Fuqing, Ms. MEI Yingchun, Mr. DONG Shi and Mr. YE Donghai as non-executive directors, Mr. Anthony Francis NEOH, Mr. YANG Siu Shun, Ms. Sheila Colleen BAIR, Mr. SHEN Si, Mr. Nout WELLINK and Mr. Fred Zuluu HU as independent non-executive directors.