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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



中国农业银行

AGRICULTURAL BANK OF CHINA

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中國農業銀行股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 1288)

U.S.\$1,000,000,000 Floating Rate Notes due 2022 (the “Notes”) (Stock Code: 5609)

Issued under the U.S.\$15,000,000,000 Medium Term Note Programme

of Agricultural Bank of China Limited

Joint Global Coordinators and Joint Lead Managers

Agricultural Bank of

**China Limited
Hong Kong Branch**

ABC International

Bank of China

**Bank of Communications Co., Ltd.
Hong Kong Branch**

China Construction Bank (Asia)

HSBC

Mizuho Securities

Joint Lead Managers

**China CITIC Bank
International**

**China Everbright Bank
Hong Kong Branch**

**Chiyu Banking
Corporation Limited**

**CMB Wing Lung
Bank Limited**

Deutsche Bank

ICBC

**Industrial Bank Co., Ltd. Hong
Kong Branch**

**Shanghai Pudong Development
Bank
Hong Kong Branch**

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by Agricultural Bank of China Limited Hong Kong Branch issued under the U.S.\$15,000,000,000 Medium Term Note Programme of Agricultural Bank of China Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong) only as described in the offering circular dated 11 October 2018 and the pricing supplement dated 23 July 2019. The listing of and permission to deal in the Notes is expected to become effective on 31 July 2019.

Hong Kong, 30 July 2019

As at the date of this announcement, the executive directors of Agricultural Bank of China Limited are Mr. ZHOU Mubing, Mr. WANG Wei, Mr. CAI Dong and Ms. ZHANG Keqiu; the non-executive directors are Mr. XU Jiandong, Mr. CHEN Jianbo, Mr. LIAO Luming, Mr. LI Qiyun and Mr. LI Wei; and the independent non-executive directors are Mr. WEN Tiejun, Mr. Francis YUEN Tin-fan, Ms. XIAO Xing, Mr. WANG Xinxin and Mr. HUANG Zhenzhong.