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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



BRIGHT SCHOLAR EDUCATION HOLDINGS LIMITED

(the “Issuer”)

(Incorporated in the Cayman Islands with limited liability)

US\$300,000,000 7.45% Senior Notes due 2022 (the “Notes”)

(Stock Code: 5615)

Sole Global Coordinator, Sole Lead Manager and Sole Bookrunner

J.P. Morgan

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the Offering Memorandum dated July 24, 2019 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) only. Such listing and permission to deal in the Notes is expected to become effective on or about August 1, 2019.

Hong Kong, July 31, 2019

As at the date of this announcement, the directors of the Issuer are Ms. YANG Huiyan, Mr. HE Junli, Mr. ZHAO Jun, Ms. ZHOU Shuting, Mr. SCHLOSS Peter Andrew and Mr. PACKARD Ronald J.