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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

CHINA GREAT WALL INTERNATIONAL HOLDINGS IV LIMITED

(incorporated in the British Virgin Islands with limited liability)

U.S.\$400,000,000 Unsubordinated Guaranteed Perpetual Securities

(Stock Code: 5620)

and

U.S.\$200,000,000 3.125 per cent. Guaranteed Bonds due 2024

(Stock Code: 5617)

unconditionally and irrevocably guaranteed by



**CHINA GREAT WALL AMC (INTERNATIONAL)
HOLDINGS COMPANY LIMITED**

(中國長城資產(國際)控股有限公司)

(incorporated in Hong Kong with limited liability)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Standard Chartered Bank Bank of Communications CCB International ICBC(Asia) Morgan Stanley

Joint Bookrunners and Joint Lead Managers

Agricultural Bank of China Bank of China Citigroup CMB International Dongxing Securities (Hong Kong) Company Limited Haitong International

HSBC Huatai Financial Holdings (Hong Kong) Limited ICBC International J.P. Morgan NOMURA Shanghai Pudong Development Bank Hong Kong Branch

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in U.S.\$400,000,000 Unsubordinated Guaranteed Perpetual Securities at an initial distribution rate of 3.95 per cent. per annum (the “**Perpetual Securities**”) and U.S.\$200,000,000 3.125 per cent. Guaranteed Bonds due 2024 (the “**Bonds**”, together with the Perpetual Securities, the “**Securities**”) of China Great Wall International Holdings IV Limited, and unconditionally and irrevocably guaranteed by China Great Wall AMC (International) Holdings Company Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 24 July 2019. The listing and permission to deal in the Securities is expected to become effective on 1 August 2019.

Hong Kong SAR, 1 August 2019

As at the date of this announcement, the director(s) of China Great Wall International Holdings IV Limited are XU Yongle and CHEN Anhua.

As at the date of this announcement, the board of China Great Wall AMC (International) Holdings Company Limited (中國長城資產(國際)控股有限公司) comprises: CHEN Zenan, XU Yongle, HUANG Hu, CHEN Liangsheng and BAI Jing.