

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/07/2019						
To : Hong Kong Exch	anges and Clea	ring Limited						
Name of Issuer GOLDEN MEDITECH HOLDINGS LIMITED								
Date Submitted	01/08/20	019						
I. Movements in Auth	. Movements in Authorised Share Capital							
1. Ordinary Shares								
(1) Stock code : <u>008</u>	301 Descrip	otion: ORDINA	RY SHARES	8				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of p	receding month	5,000,000,000	HKD0.20	HKD1,000,000,000				
Balarioo at olooo of p	roccaming monar							
Increase/(decrease)	roccanig monar	NIL		NIL				
·								
Increase/(decrease)	ne month	NIL 5,000,000,000		NIL				
Increase/(decrease) Balance at close of th	ne month	NIL 5,000,000,000		HKD1,000,000,000 Authorised share capital				
Increase/(decrease) Balance at close of th	ne month	5,000,000,000 otion: No. of ordinary shares	HKD0.20 Par value	NIL HKD1,000,000,000 Authorised share capital				
Increase/(decrease) Balance at close of the state of the	ne month	5,000,000,000 otion: No. of ordinary shares	HKD0.20 Par value	NIL HKD1,000,000,000 Authorised share capital				

2. Preference Shares									
Stock code : N/A	Descript	tion :							
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of pr	eceding month_								
Increase/(decrease)	_								
Balance at close of the	Balance at close of the month								
3. Other Classes of Sl	nares								
Stock code : N/A	Descript	tion :							
		No. of other classes of shares	(State	Authorised share capital (State currency)					
Balance at close of pr	eceding month_								
Increase/(decrease)	-								
Balance at close of the	e month _								
Total authorised share currency):	e capital at the e	nd of the month	(State HKI	D1,000,000,000					
II. Movements in Issue	II. Movements in Issued Share Capital								
	No. of ordir	nary shares	No of preference	e No. of other					
	(1)	(2)	shares	classes of shares					
Balance at close of preceding month	2,916,932,138	N/A	N/A	N/A					
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A					

2,916,932,138 N/A N/A

Balance at close of

the month

N/A

Share Options (und	er Share Opt	tion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer which may be issued pursuant thereto as at close of	
approval date	<u></u>	Movement duri	ng the month		- 1161610	the month
(dd/mm/yyyy) and						uie monui
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A	_		_	!		
(/ /)						
shares						
(Note 1)						
2.N/A						
(/ /)						
shares						
(Note 1)						
3.N/A						
(/ /)						
shares						
(Note 1)						
(1.000 1)		Tota	I A. (Ordina	rv shares)	NIL	
				ce shares)	N/A	
				her class)	N/A	
Total funds raised d	uring the mo	nth from exerci	,			
of options (State cu		ilili iloili exeloi			NIL	

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy) 2.N/A	(/ /)				
2.19/74						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.N/A	,		•			
Ctack and a (if lintad)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4.N/A						
(/ /)						-
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(44/11111/9999)	(/ /	/				
		Total E	B. (Ordina	ary shares)	NIL	-
				ice shares) other class)		-
			()	, a loi olass)	IN/A	-

shares of shares of issuer issuer which issued may be during the issued month pursuant hereto as at Currency of close of Converted Amount at thereto close of the amount preceding during the close of the	Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	iich are to be List	ed)		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) Total C. (Ordinary shares) NIL (Preference shares) NIL	Class and description	amount	close of preceding	Converted during the	close of the	issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
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Total C. (Ordinary shares) NIL (Preference shares) N/A		(
(Preference shares) N/A		(' ')		Total C. (Ordina	arv shares)	NII	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:

1. N/A

(/ /) shares (Note 1)

No. of new shares of issuer which may be issued pursuant thereto as at close of the month

1. N/A

(/ /) shares (Note 1)

shares (Note 1)

shares (Note 1)

(Ordinary shares)

(Other class)

(Preference shares)

NIL

N/A

N/A

Total D.

3. <u>N</u>/A

Ot	her Movements	in Issued Sha	are Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue									
				Class of shares issuable (Note 1)	-					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(1	1)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares	 } _					
				issuable (Note 1)						
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	<u>N/A</u>
				Class of shares issuable (Note 1)	S _					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	<u>N/A</u>
				Class of shares issuable (Note 1)	S _					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)					N/A	<u>N/A</u>

									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue									month
				Class of shares issuable (Note 1)	-					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)	_	-				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)	_	-				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)		
									N/A	<u>N/A</u>
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	<u>N/A</u>

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			N/A	N/A
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina share (Preference share (Other clas	es) NIL es) N/A	
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	NIL
			(2)	N/A
1	otal increase / (decrease) in preference shares d	,		N/A
E)	otal increase / (decrease) in other classes of sha i: These figures should be the same as the relevan			N/A nare
	apital").)	· ,		
IV.	Confirmations			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	urks (if any):
N/A	
Submi	itted by: <u>LEONG Kim Chuan</u>
Title:	<u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.