

## Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy): <u>31/07/2019</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sun Hing Vision Group Holdings Limited
Date Submitted	01/08/2019

### I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>125</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	500,000,000	HK\$0.10	HK\$50,000,000
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	500,000,000	<u>HK\$0.10</u>	<u>HK\$50,000,000</u>
(2) Stock code : <u>NIL</u> Descr	iption : <u>NIL</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares N/A

Stock code :E	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	.th		
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares N/A

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$50,000,000 *currency*) :

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	262,778,286	N/A	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	N/A	N/A	N/A	<u>N/A</u>	
Balance at close of the month	262,778,286	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares	<b>G</b> 1	<b>F</b> · 1	0 11 1	<b>T</b> 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 4 May 1999						
(04 /05/ 1999 )						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2. Share Option						
Scheme adopted						
on 6 Sept. 2004						
(06/09/2004)	NIL	NIL	NIL	NIL	NIL	NIL
Ordinary shares						
(Note 1)						
( )						
3. Share Option						
Scheme adopted						
on 22 Aug. 2014						
(22/08/2014)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)	TUL					
(10010-17)		Тс	otal A. (Ordin	ary shares)	NIL	
		10		nce shares)		
				Other class)		
		<b>6</b>		Juici Class)	111L	
Total funds raised dur options (State currence		from exercise of	of NIL			
options (state current	-		INIL			

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Is	suer which are	to be Listed		T of Main Doard		u 1350015
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
( / / ) Stock code (if listed)	NIL	NIL	NIL	NIL	NIL	NIL
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( )	′ <b>)</b>	-			
2.	( / /	)	-			
	-					
( / / ) Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )			_			
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)3.	( / /	)	_			
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			_			
EGM approval date (if applicable)			_			
	( / /	′ )	_			
<u>4.</u>	_					
	_					
( / / )						
Class of shares issuable ( <i>Note 1</i> )			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	· )	-			
		Tota	(Prefere	nary shares) <u>NIL</u> ence shares) <u>NIL</u>	4	
			(	Other class) <u>NIL</u>		- 

For Main Board and GEM listed issuers

Comunitities (i.e. Comunitities	eta Chanas af th	. T			For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible i Class and description 1.		f Amo	ount at close preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	NIL	NIL		NIL	NIL	NIL	NIL
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date			-				
(if applicable) (dd/mm/yyyy))2.	( / /	)	-				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price			-				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)	_				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price			-				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_				
4.	_						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			-				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			,	
				(Prefer	inary shares) <u>NI</u> ence shares) <u>NI</u> (Other class) <u>NI</u>	Ĺ	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		NH
	NIL	NIL
( / / ) shares (Note 1)	-	
3		
shares (Note 1)   Total D. (Ordinary shares)   (Preference shares)	NIL NIL	
(Other class)	NIL	

Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
-	Type of Issue						month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			NIL	NIL
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						NIL	NIL
			Class of shares issuable				
3.	Placing	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			NIL	NIL
			Class of shares issuable				
4.	Bonus issue		( <i>Note 1</i> ) Issue and allotment	( / /	)		
т.	201103 13500		date : (dd/mm/yyyy) EGM approval date:	( / /	)		
			(dd/mm/yyyy)		,	NIL	NIL

	Turne of Locus		<u>F</u>	For Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						montin
5.	Scrip dividend	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment	( / /	)		
	L	currency —	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL

			H	For Main Boai	d and GEM lis	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)	NIL	NIL
10.	Other (Please specify)	At price : State	Class of shares issuable ( <i>Note 1</i> ) — Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy) Total E. (0	( / / )	<u>NIL</u>	NIL
				Ordinary share reference share (Other clas	s) NIL	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	NIL		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

itematics (if ally).	Remarks	(if	any)	):
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Submitted by: <u>LEE KAR LUN CLARENCE</u>
Title:Secretary
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.