

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/y | yyy): _ | 31/07/2019 | | | | | |
|---|-------------|-----------------------|----------------------------------|---|--|--|--|
| To: Hong Kong Exchanges and Clearing Limited | | | | | | | |
| Name of Issuer China Lumena New Materials Corp. (In Provisional Liquidation) 01/08/2010 | | | | | | | |
| Date Submitted 0 | 01/08/2019 | | | | | | |
| I. Movements in Authorised Shar | re Capital | | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code :00067 | Description | : | ORDINARY | SHARES | | | |
| | N | o. of ordinary shares | Par value (USD) | Authorised share capital (USD) | | | |
| Balance at close of preceding mo | onth | 10,000,000,000 | 0.00001 | 100,000 | | | |
| Increase/(decrease) | | - | - | _ | | | |
| Balance at close of the month | | 10,000,000,000 | 0.00001 | 100,000 | | | |
| (2) Stock code : N/A Description : | | | | | | | |
| | N | o. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding mo | onth | | | | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of the month | | | | | | | |

| 2. Preference Shares | | | | |
|---------------------------------------|--------------------|--------------------------------|----------------------------------|---|
| Stock code : N | N/A Descript | tion : | | |
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of prece | eding month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the m | ıonth | | | |
| 3. Other Classes of Share | es | | | |
| Stock code : N | N/A Descript | tion : | | |
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of prece | eding month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the m | nonth | | | |
| Total authorised share ca currency): | pital at the end o | of the month (State | U: | SD 100,000 |
| II. Movements in Issued | Share Capital | | | |
| | No. of ord (1) | linary shares (2) | No of preference shares | e No. of other classes of shares |
| Balance at close of preceding month | 5,603,859,393 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 5,603,859,393 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| including EGM approval date (dd/mm/yyyy) and class of shares Control of the month pursuant issued pursuant thereto as at close of | |
|--|--|
| class of shares | |
| | |
| innually Constal December Consults I amend | |
| issuable Granted Exercised Cancelled Lapsed | |
| | |
| NI/A | |
| N/A | |
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| | |
| Total A. (Ordinary shares) N/A | |
| (Preference shares) $\overline{N/A}$ | |
| (Other class) N/A | |
| Total funds raised during the month from exercise of | |
| options (State currency) Nil | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A | outstanding | ПОПШ | Шопш | Шопш | | |
| 1. IV/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | <u></u> | | | | | |
| | | | | | | |
| C(-, 1-, -, 1, ('C1', -, 1) | | | | | | - |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | (/ /) | | | | | |
| <u> </u> | | | | | | |
| - | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Гotal С. (Ordir | nary shares) Nil | | _ |
| | | | (Prefere | ence shares) N/A | | _ |
| | | | (0 | Other class) N/A | L | <u>-</u> |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| (/ /) shares (Note 1) | | |
| 2. | | |
| | | |
| shares (Note 1) | | |
| 3 | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) (Preference shares) | Nil N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable __ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) N/A AGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency -Issue and allotment date : (dd/mm/yyyy) Scrip dividend (/ /) EGM approval date: (dd/mm/yyyy) N/A **Ordinary** Class of shares repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class ofshares redeemed (Note 1) (/ /) Redemption of Redemption date:

| snares | (dd/mm/yyyy) | | |
|---|---|--------------------|------|
| | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | N/A |
| | | | |
| | Class of shares issuable (Note 1) | Ordinary shares | |
| Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | 27/4 |
| | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A |
| | | | |
| | | | |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency 10. Other (/ / Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Nil Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

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|-----|---------|-------|-----|-----------|--------|----------|
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| Remarks (if any): |
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| Submitted by: Man Chun So |
| Title: Joint Provisional Liquidator (Director, Secretary or other duly authorised officer) |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.