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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**宏华集团**  
HONGHUA GROUP

**HONGHUA GROUP LIMITED**

**宏華集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 196)**

**US\$200,000,000 6.375% Senior Notes due 2022**

**(the “Notes”)**

**(Notes Stock Code: 5622)**

**Guaranteed by:**

**NEWCO (H.K.) LIMITED**

*(incorporated in Hong Kong  
with limited liability)*

**HONGHUA GOLDEN COAST  
EQUIPMENT FZE**

*(incorporated in the United Arab  
Emirates with limited liability)*

**HONGHUA HOLDINGS LIMITED**

*(incorporated in Hong Kong with limited liability)*

**HONGHUA OIL & GAS ENGINEERING  
SERVICES LIMITED**

*(incorporated in Hong Kong with limited liability)*

***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

**Citigroup**

**Morgan Stanley**

***Joint Lead Managers and Joint Bookrunners***

**Citigroup**

**Morgan Stanley**

**Industrial Bank Co., Ltd. Hong Kong Branch**

Application has been made by the Company to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Memorandum relating thereto dated July 25, 2019. Permission for the listing of, and dealing in, the Notes is expected to become effective on August 2, 2019.

By order of the Board  
**Honghua Group Limited**  
**Jin Liliang**  
*Chairman*

PRC, August 1, 2019

*As at the date of this announcement, our directors are Mr. Jin Liliang (Chairman), Mr. Zhang Mi and Mr. Ren Jie as executive Directors, Mr. Han Guangrong and Mr. Chen Wenle as non-executive Directors, and Mr. Liu Xiaofeng, Mr. Chen Guoming, Ms. Su Mei, Mr. Poon Chiu Kwok and Mr. Chang Qing as independent non-executive Directors.*