

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	/y): _	31/7/2019					
To : Hong Kong Exchanges and Cle	earing Li	mited					
Name of Issuer Cor	mputer	er and Technologies Holdings Limited					
Date Submitted 1/8	/2019						
I. Movements in Authorised Share 0	Capital						
1. Ordinary Shares							
(1) Stock code : <u>00046</u> De	escription	n:	COMPUTER	R & TECH			
	1	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding mont	:h <u>1</u>	,000,000,000	0.10	100,000,000.00			
Increase/(decrease)	_	NIL		NIL			
Balance at close of the month	_1	,000,000,000	0.10	100,000,000.00			
(2) Stock code : N/A De	escription	n : <u>N/A</u>					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mont	:h						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares							
Stock code :	N/A Descrip	tion :	N/A				
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of prec	eding month		<del></del>				
Increase/(decrease)							
Balance at close of the r	month						
3. Other Classes of Sha	res						
Stock code :	N/A Descrip	tion :	N/A				
		No. of other classes of shares	(State	Authorised share capital (State currency)			
Balance at close of pred	eding month						
Increase/(decrease)							
Balance at close of the month							
Total authorised share capital at the end of the month (State currency):  HK\$100,000,000.00							
II. Movements in Issued	Share Capital						
	No. of ord (1)	linary shares (2)	No of preference shares	No. of other classes of shares			
Balance at close of preceding month	249,488,384	N/A	N/A N/A				
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A			
Balance at close of the month	249,488,384	N/A	N/A N/A				

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM approval date	Ŋ	Movement duri	na the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and		viovoinioni dan	ing the month.		=	tric month
class of shares issuable	Granted	Exercised	Cancelled	Lancad		
Issuable	Granted	Exercised	Cancelled	Lapsed		
'						
shares						
(Note 1)						
2.						
shares						
(Note 1)	-					_
3.						
shares						
(Note 1)						
(Note 1)		To	otal A. (Ordina	arv shares)		
			•	nce shares)		
			,	Other class)		
Total funds raised d	uring the mo	nth from exerc	ise			
of options (State cu	rrenčy)					

Warrants to Issue Shares of the	s Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>4</u> .						
		·				-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / /	)				
2.						
	<del>\</del>					-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /					
3.						
			$\overline{}$			<u>-</u>
Stock code (if listed)						
Class of shares						
Outro and a Cara makes						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.						
						_
Stock code (if listed)						
Class of shares						
` ´ <del></del>						
EGM approval date						\
(if applicable) (dd/mm/yyyy)	( / /	)				
				nary shares)		
		iotai	(Prefere	nce shares)		-
			(0	Other class)		-

Convertibles (i.e. Convertible i	nto Shares of th	e Issuer which	are to be Li	isted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2.	_					
Stock code (if listed)	- - - —————————————————————————————————					
Class of shares		_ \				
issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
	-					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.	-					
	- 					
Stock code (if listed) Class of shares						
issuable (Note 1)					\	
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)	( / / )	Т	otal C. (Ord	inary shares) ence shares)		
			(1 10101	(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

1. F	Rights issue	At price :	State currency———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( /	/		month
		At price :		issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:				
		At price :		date : (dd/mm/yyyy)  EGM approval date:				
2. (				EGM approval date: (dd/mm/yyyy)	( /	/	)	
2. (							,	 
2. (								-
2. (				Class of shares issuable (Note 1)				
	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/	)	
				EGM approval date: (dd/mm/yyyy)	( /	/	)	
				Class of shares issuable (Note 1)			_	
3. F	Placing	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( /	/	)	
				EGM approval date: (dd/mm/yyyy)	( /	/	)	
								 <u> </u>
				Class of shares issuable (Note 1)				
4. E	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/	)	
				EGM approval date: (dd/mm/yyyy)	()	<u> </u>	)	
						\		 
				Class of shares issuable (Note 1)				
5. 5	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( /	/	)	
			ourrolley ———	EGM approval date: (dd/mm/yyyy)	( /	/	)	
								 _ \_

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\ \			Class of shares repurchased (Note 1)			_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares redeemed (Note 1)			_		
7.	Redemption of shares		\	Redemption date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Olean					
				Class of shares issuable (Note 1)			_		
8.	Consideration issue	At price :	State currency –	 Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
									-
				Class of shares issuable (Note 1)			_		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( )	/	)		
							_		
				Class of shares issuable (Note 1)			_ \		
10.	Other (Please specify)	At price :	State currency –	 Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Total I	E.	(Ordi	nary		
				 (Prefe			ares		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital")	Issued Share

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

## (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
N/A
Submitted by: Ng Kwok Keung
Title: Secretary for and on behalf of Computer and Technologies Holdings Limited
Title: Secretary for and on behalf of Computer and Technologies Holdings Limited (Director, Secretary or other duly authorised officer)

## Notes:

- State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and they carry the same rights as to unrestricted transfer, attendance and voting at meetings and
  - rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.