Dafy Holdings Limited
達飛控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1826)

POSITIVE PROFIT ALERT

This announcement is made by Dafy Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors of the Company that, based on the information currently available to the Board and the preliminary review of the unaudited consolidated management accounts of the Group, the Group is expected to record a profit attributable to Shareholders of approximately HK$50.0 million for the six months ended 30 June 2019 as compared to the amount of approximately HK$2.4 million recorded for the corresponding period in 2018.

The significant increase in profit attributable to Shareholders was mainly attributable to the increase in revenue and profit in the provision of financial information and technology service.

As the Company is in the process of finalising the interim results of the Group for the six months ended 30 June 2019, the information contained in this announcement is only based on the Board's preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2019, which have not been reviewed or audited by the Company's auditors or the audit committee of the Company. The actual unaudited consolidated interim results of the Group may be subject to adjustments where necessary. Further details of the Group's financial information for the six months ended 30 June 2019 will be disclosed in the interim results announcement of the Company, which is expected to be published on 28 August 2019.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Dafy Holdings Limited
Gao Yunhong
Chairman and Executive Director

Hong Kong, 1 August 2019

As at the date of this announcement, the executive Directors are Mr. Gao Yunhong, Mr. Lu Xin, Ms. Feng Xuelian and Mr. Ng Kin Siu; and the independent non-executive Directors are Mr. Chan Yuk Sang, Mr. Wan Chi Wai Anthony and Mr. Lau Kwok Fai Patrick.