

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/7/2019</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Natural Dairy (NZ) Holdings Limited (In Provisional Liquidation)
Date Submitted	02/08/2019

I. Movements in Authorised Share Capital

(1) Stock code : <u>462</u> Descri	ption :	ORDINARY	SHARES
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	8,000,000,000	0.10	800,000,000.00
Increase/(decrease)			
Balance at close of the month	8,000,000,000	0.10	800,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :		
(2) Stock code : <u>N/A</u> Descri	ption : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
	No. of ordinary	(State	capital
 (2) Stock code : <u>N/A</u> Descri Balance at close of preceding month Increase/(decrease) 	No. of ordinary	(State	capital

2. Preference Shares

Stock code : <u>N/A</u> De	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State HKD 800,000,000.00 currency) :

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month Increase/ (decrease) during the month	2,708,782,228	N/A	N/A	<u>N/A</u>
Balance at close of the month	2,708,782,228			

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option	Schemes of the	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
Issuable	Granieu	Excicised	Cancenteu	Lapseu		
N/A						
1 1/1 1						
·						
·						
			·			
			Total A. (Ord	inary shares)	N/A	
				rence shares)		
				(Other class)		
Total funda raised du	ring the month	from avaraisa			11/11	
Total funds raised du options (State curren		nomexercise	01	Nil		
options (state curren	<i>cy)</i>			11/11		

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2.)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
		Total	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertib	le into	Shares of the I	ssuer which are to	be Listed)			a 185 ac 15
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bond A		HKD	112,874,430.50	0	112,874,430.50	0	45,149,772
Stock code (if listed)	N/A						
Class of shares		Ondinany Shana	-				
issuable (<i>Note 1</i>) Subscription price		Ordinary Share HKD2.50	<u>s</u>				
EGM approval date		11102.50					
(if applicable)							
(dd/mm/yyyy))		(/ /)					
2. Convertible Bond B		HKD	463,344,000	0	463,344,000	0	231,672,000
Stock code (if listed)	N/A						
Class of shares issuable (<i>Note 1</i>)		Ordinary Share	c.				
Subscription price		HKD2.00	5				
EGM approval date		11122100					
(if applicable)							
(dd/mm/yyyy)		(/ /)					
3.							
					·		
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
4.							
Stock code (if listed)					·	<u> </u>	
Class of shares							
issuable (Note 1)	_						
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)		Total C (Ordi	nary shares) Nil		
					ence shares) N/A	<u> </u>	-
					Other class) N/A		-
					^		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3.		
5		
(/ /)	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Other class)	N/A N/A	
(Ould Class)	11/12	

$\frac{1}{1} \operatorname{Rights issue} \operatorname{At price}: \operatorname{State}_{\operatorname{currency}} \underbrace{\operatorname{Class of shares issuable}_{(Note 1)} \underbrace{\operatorname{Class of shares issuable}_{(Admmyyyy)} \underbrace{\operatorname{Class of shares issuable}_{(Admyy)} \underbrace{\operatorname{Class of shares}_{(Admyy)} \underbrace{\operatorname{Class of shares}_{(Admyy)} \underbrace{\operatorname{Class of shares}_{(Admyy)} \operatorname{Class$	Otr	ier Movements in	Issued Share Capital				No. of new	No. of new
I. Rights issue At price : State currency Issue and allotment $(///)$		Type of Issue					shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment (///) I. Rights issue At price : State currency Issue and allotment (///) I. Open offer At price : State currency Class of shares issuable (///) I. Open offer At price : State currency Issue and allotment (///) I. Sue and allotment (///) (///) N/A I. Bonus issue Class of shares issuable (///) N/A I. Bonus issue Issue and allotment (///) (///) I. Bonus								
1. Nguts issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 2. Open offer At price : State 2. Open offer At price : State (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) $(///)$ Bom offer At price : State (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) N/A 3. Placing At price : State (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) N/A 3. Placing At price : State (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) N/A (dd/mm/yyyy) Issue and allotment (Note I) Issue and allotment (Mote I) Issue and allotment (Note I) Issue and allotment (Note I) Issue and allotment (Mote I) Issue and allotment (Note I) Issue and allotment (Mote I) Issue and allotment (Bomus issue Issue and allotment (Md/mm/yyyy) Issue (///)								
2. Open offer At price : State currency Class of shares issuable (Note 1)	1.	Rights issue	At price : State		(/ /)		
2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency Issue and allotment (///) Issue and allotment (///) Issue and allotment					(/ /)	NT/ A	
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ 4. Bonus issue Class of shares issuable Issue and allotment $(///)^{/}$ N/A Image: Glass of shares issuable							<u>N/A</u>	
2. Open offer At price : State currency I ssue and allotment $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) 3. Placing At price : State currency I ssue and allotment $(//)$ date : $(d/mm/yyyy)$ AGM approval date: $(//)$ (//) AGM approval date: $(//)$ (//) AGM approval date: $(//)$ (//) AGM approval date: $(//)$ (//) AGM approval date: $(//)$ (//) EI ssue and allotment $(//)$ (//) EI ssue and allotment $(//)$ (//) EI ssue and allotment $(//)$ (//) EI ssue and allotment $(//)$ (//) EGM approval date: $(//)$ EGM approval date: $(//)$								
2. Open one At price : currency $date : (dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State currency $(Nate 1)$ 3. Placing At price : State currency $(Nate 1)$ (Nate 1) (Nate 1) (Mate 1) (2	Open offer	At price. State		(/ /)		
3. Placing At price : State currency Class of shares issuable (Note 1)	۷.	Open offer	At price : currency					
3. Placing At price : State currency Issue and allotment (// /) date : (dd/mm/yyyy) AGM approval date: (/ /) N/A (dd/mm/yyyy) Class of shares issuable (// /) N/A 4. Bonus issue Issue and allotment (//) Issue and allotment (//) EGM approval date: (/ /) Issue and allotment (//) (dd/mm/yyyy) Issue and allotment (//) Issue and allotment (//)					(/ /)	NI/A	
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) AGM approval date: (/ /) N/A 4. Bonus issue Class of shares issuable (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Issue (/ /)							1071	
atter : (dd/mm/yyyy) AGM approval date: (/ /) N/A AGM approval date: (/ /) N/A (dd/mm/yyyy)								
Item approvaluate: (dd/mm/yyyy) Class of shares issuable	3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (/ /) (dd/mm/yyyy) \end{array} $					(/ /)	N/A	
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (/ /) (dd/mm/yyyy) \end{array} $								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
<u> </u>					(/ /)		
							N/A	<u> </u>
	<u> </u>							

	Type of Issue	I	For Main B	30ai	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At price : State currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
		Class of shares repurchased (<i>Note 1</i>)	Ordinar	Y		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u> </u>
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
		Class of shares issuable (<i>Note 1</i>)	Ordinar shares	У		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	

			For M	Iain Boaı	d and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		date : (dd/mm/yyyy)	/) / /)	N/A	
10.	Other (Please specify)	At price : State	date : (dd/mm/yyyy)	/) / /)	N/A	
			(Prefere	ary share nce share Other clas	es) N/A	 - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
---------	-----	-------

Submitted by: Yat Kit Jong
Title: Joint Provisional Liquidator
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.