

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an offer to sell or the solicitation of an offer to acquire, purchase or subscribe for any of the securities in the United States or in any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. Neither this announcement nor anything herein forms the basis for any contract or commitment whatsoever.

The information contained in this announcement is not for distribution, issuance or circulation, directly or indirectly, in or into the United States.

The securities mentioned in this announcement have not been, and will not be, registered under the United States Securities Act of 1933 (the “U.S. Securities Act”) or under any securities laws of any states in the United States, and may not be offered so sold in the United States absent registration or an applicable exemption from registration. There is no intention to register any securities referred to herein in the United States or to make a public offering of the securities in the United States or in any other jurisdiction where such an offering is restricted or prohibited or where such offer would be unlawful prior to registration or qualification under the securities laws of such jurisdiction.

COMPLETION OF REDEMPTION OF THE 2014 SECURITIES

CRCC YUPENG LIMITED

(Incorporated with limited liability in Hong Kong under the Companies Ordinance)

as Issuer

US\$800,000,000 3.95% Senior Guaranteed Perpetual Securities
(Stock Code: 5778)

unconditionally and irrevocably guaranteed by



中国铁建

中國鐵建股份有限公司

China Railway Construction Corporation Limited

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 1186)

Reference is made to the announcement (the “**Announcement**”) of China Railway Construction Corporation Limited (the “**Company**”) dated 21 June 2019 in relation to the notice of redemption issued by the Issuer to redeem the 2014 Securities. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcement.

The Company wishes to announce that the 2014 Securities were redeemed in whole on 1 August 2019 by the Issuer. Upon completion of the redemption, all the 2014 Securities were cancelled and there were no outstanding 2014 Securities in issue. The Company and the Issuer have applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the 2014 Securities. Withdrawal of the listing of the 2014 Securities is expected to become effective upon the close of business on 9 August 2019.

By order of the Board
China Railway Construction Corporation Limited
CHEN Fenjian
Chairman

Beijing, the PRC
2 August 2019

As at the date of this announcement, the Board comprises Mr. CHEN Fenjian (Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. CHEN Dayang (Executive Director), Mr. LIU Ruchen (Executive Director), Mr. GE Fuxing (Non-executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).