

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/07/2019 |
|------------------------------------|------------|
|------------------------------------|------------|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | BBI Life Sciences Corporation | |
|----------------|--------------------------------------|--|
| Date Submitted | 02/08/2019 | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | |
|-------------------------------|---------------|-----------------------|----------------------------------|---------------------------|---|
| (1) Stock code : <u>1035</u> | Description : | Ordinar | y Shares | | - |
| | 5 | of ordinary shares | Par value (HK\$) | Authorised s (H) | |
| Balance at close of preceding | | 0,000,000 | 0.01 | 20,000,000 | |
| Increase/(decrease) | | Nil | | Nil | |
| Balance at close of the month | 2,00 | 0,000,000 | 0.01 | 20,000,000 | |
| (2) Stock code : <u>N/A</u> | Description : | N/A | | | _ |
| | | of ordinary shares | Par value (State currency) | Authorised s (State cu | |
| Balance at close of preceding | month | | | | |
| Increase/(decrease) | | | - | | |
| Balance at close of the month | | | | | |

2. Preference Shares

| Stock code : | N/A | Description : | N/A | | | - |
|-------------------|--------------|---------------|----------------------|----------------------------------|-------------------------------|---|
| | | | preference shares | Par value (State currency) | Authorised sha (State curr | |
| Balance at close | of preceding | month | | | | |
| Increase/(decreas | se) | | | | | |
| Balance at close | of the month | | | | | |
| 3. Other Class | es of Shares | | | | | |

| N/A | Description : | N/A | | |
|----------------|---------------|------------------------|---|---|
| | | | Par value (State currency) | Authorised share capital (State currency) |
| of preceding n | nonth | | | |
| e) | | | - | |
| of the month | | | | |
| | | No. of preceding month | No. of other classes of shares of preceding month | Par value No. of other (State classes of shares currency) of preceding month |

Total authorised share capital at the end of the month (HK\$) :

20,000,000

II. Movements in Issued Share Capital

| No. of ordin | ary shares | No of preference | |
|--------------|------------------------------|-------------------------------|--|
| (1) | (2) | shares | No. of other classes of shares |
| | | | |
| 548,140,181 | N/A | N/A | N/A |
| | | | |
| 67,604 | N/A | N/A | N/A |
| | | | |
| 548,207,785 | N/A | N/A | N/A |
| | (1) 548,140,181 67,604 | 548,140,181 N/A 67,604 N/A | 140. of ofdinary shares preference shares (1) (2) 548,140,181 N/A 67,604 N/A |

III. Details of Movements in Issued Share Capital

| | Share Option | Schemes of the | [ssuer) | | | |
|---|--------------|----------------|-----------------|--------|------------------|--------------------|
| Particulars of share | | | | | | No. of new shares |
| option scheme | | | | | of issuer issued | of issuer which |
| including EGM | | | | | during the month | may be issued |
| approval date | | Movement di | uring the month | | pursuant thereto | pursuant thereto |
| (dd/mm/yyyy) and - | | | | | | as at close of the |
| class of shares | | | | | | month |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre-IPO Share | | | | | | |
| Option Schemes | | | | | | |
| adopted on | | | | | | |
| 2014/1/16 and | | | | | | |
| modified on | | | | | | |
| 04/09/2014 | | | | | | |
| Granted on | | | | | | |
| 17/01/2014 | | | | | | |
| Exercise Price: | | | | | | |
| HK\$1.1 | | | | | | |
| Ordinary shares | Nil | 67,604 | Nil | Nil | 67,604 | 4,879,038 |
| (Note 1) | | | | | | |
| 2. Share Option Scheme adopted on 08/12/2014 Granted on 24/04/2018 Exercise Price: HK\$3.23 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 7,301,000 |
| (Note 1) | | | | | | |
| 3. Share Option Scheme adopted on 08/12/2014 Granted on | | | | | | |
| 07/09/2018 | | | | | | |
| Exercise Price: HK\$3.89 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 5,400,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| | | | | | | |

| 4. Share Option | | | | | | |
|-----------------------|------------------|-----------------|--------------|----------------|--------|-----------|
| Scheme adopted | | | | | | |
| on 08/12/2014 | | | | | | |
| Granted on | | | | | | |
| 29/04/2019 | | | | | | |
| Exercise Price: | | | | | | |
| HK\$2.48 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 4,720,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | Total A. (Or | dinary shares) | 67,604 | |
| | | | | erence shares) | | |
| | | | × × | (Other class) | | |
| Total funds missed | luming the month | from avaraisa a | fontions | (0 1101 01000) | | |
| Total funds raised of | turing the month | from exercise o | | K\$74,364.40 | | |
| (State currency) | | | <u></u> | \$\$74,304.40 | | |
| | | | | | | |
| | | | | | | |

| Warrants to Issue Shares of the I | | | | No. of new shares of issuer issued during the month pursuant thereto | issuer which may be issued pursuant thereto as |
|--|---|----------------------------------|--|--|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | | at close of the month |
| 1. N/A | _ | | | | |
| (/ /) Stock code (if listed) Class of shares issuable | | | | | |
| (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. N/A | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | (Prefer | nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) N/A | l | - |

| Convertibles (i.e. Convertible in | nto Shares of the Iss | uer which are to | be Listed) | | | |
|--|-----------------------------------|--|----------------------------------|---|--|---|
| lass and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable | | | | | | |
| (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | · | | | | |
| Class of shares issuable | | | | | | |
| (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | 1 1 371 | | |
| | | | | nary shares) <u>Nil</u> ence shares) <u>N/</u> | | _ |
| | | | | Other class) N/A | | - |
| | | | (| <u> 01000) <u>- 101</u></u> | - | _ |

than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month N/A 1. shares (Note 1) 2. N/A) (/ / shares (Note 1) 3. N/A 1 (/) shares (Note 1) Total D. (Ordinary shares) Nil N/A (Preference shares) N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

| | <u>Other Movements in I</u> Type of Issue | ssued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|------------------------------|--|-------|---|--|---|
| | Type of issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/hini/yyyy) | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/ A | NT/ A |
| | | | × | | | <u>N/A</u> | <u>N/A</u> |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|----------------------------------|---|-------|---|--|---|
| | | | Class of shares issuable | | | | |
| | | State | (Note 1) | (/ / |) | | |
| 5. | Scrip dividend | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | 21/4 | 27/4 |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N T/ 4 | 27/1 |
| | | | | | | <u>N/A</u> | <u>N/A</u> |

| 10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) $(///)$ 10. Other (Please specify) At price : State currency $(//)$ Issue and allotment date : (dd/mm/yyyy) 10. Other (Please specify) At price : State currency $(//)$ 10. Other (Please specify) At price : State currency $(//)$ 10. Other (Please specify) At price : $(//)$ 10. Other (Please specify) At price : $(//)$ 10. Other (Please specify) $(//)$ 11. Other (Please specify) $(//)$ 12. Other (Please specify) $(//)$ 13. Other (Please specify) $(//)$ 14. Other (Please specify) $(//)$ 15. Other (Please specify) $(//)$ 16. Other (Please specify) $(//)$ 17. Other (Please specify) $(//)$ 18. Other (Please specify) $(//)$ | |
|---|--------------|
| 9. Capital reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/</u> 10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | |
| 10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) 10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) EGM approval date: (/ /) | |
| 10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) 10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) | |
| 10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) | A <u>N/A</u> |
| (Please specify) At price : currency Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (//) | |
| EGIN approval date: | |
| (dd/mm/yyyy) <u>N/</u> | A <u>N/A</u> |
| Total E. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u> | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 67,604 |
|--|-----|--------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| Remarks (if any): | |
|-------------------|--|
|-------------------|--|

| Submitted by: <u>Wang Qisong</u> | |
|--|--|
| Title: Executive Director | |
| (Director, Secretary or other duly authorised officer) | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.