BUILD KING HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 00240)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record a decrease in the unaudited consolidated profit attributable to owners of the Company for the six months ended 30 June 2019 by approximately 30% as compared with that of the corresponding period of 2018.

The information contained in this announcement is only based on the Company's preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2019, which have not been reviewed or audited by the Company's audit committee or auditor. Such information will be subject to finalisation and necessary adjustments. Further details of the Group's unaudited financial information will be disclosed as and when the interim results of the Group for the six months ended 30 June 2019 which is expected to be announced in August 2019.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Build King Holdings Limited (the "Company") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the "SFO") to provide shareholders of the Company (the "Shareholders") and the public with unaudited financial information of the Company and its subsidiaries (collectively the "Group").

The board of directors of the Company (the "Board") wishes to inform the Shareholders and potential investors that the Group is expected to record a decrease in the unaudited consolidated profit attributable to owners of the Company for the six months ended 30 June 2019 by approximately 30% as compared with that of the corresponding period of 2018. Last year, the record-high profit was the combined result of adopting a new accounting standard and satisfactory final accounts of several major projects. As indicated in Annual Report 2018 of the Company, the profit of 2018 was exceptional and the management did expect such exceptional profitability would not sustain. The profit for the current period was still at a healthy level in this competitive environment.

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By Order of the Board
Build King Holdings Limited
Chang Kam Chuen, Desmond
Company Secretary

Hong Kong, 5 August 2019

As at the date hereof, the Board comprises two executive Directors, namely Mr. Zen Wei Peu, Derek and Mr. Chang Kam Chuen, Desmond, two non-executive Directors, namely Mr. David Howard Gem and Mr. Chan Chi Hung, Anthony, and three independent non-executive Directors, namely Mr. Ho Tai Wai, David, Mrs. Ling Lee Ching Man, Eleanor and Mr. Lo Yiu Ching, Dantes.