

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2019

To : Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer SMI H	Holdings Group L	imited	
Date Submitted05/08/	/2019		
I. Movements in Authorised Share C	apital		
1. Ordinary Shares		_	
(1) Stock code :198Descri	iption :	Ordinary	shares
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	1 4,000,000,000	HK\$0.50	HK\$2,000,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	4,000,000,000	HK\$0.50	HK\$2,000,000,000
(2) Stock code : N/A Descri	iption :	N/.	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares				
Stock code :	N/A Descript	ion :	N/A	<u>. </u>
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month_	N/A	N/A	N/A
Increase/(decrease)	_	N/A		N/A
Balance at close of th	e month _	N/A	N/A	N/A
3. Other Classes of Sl	hares			
Stock code :	N/A Descript	ion :	N/A	<u></u>
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month_	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of th	e month _	N/A	N/A	N/A
Total authorised shar (State currency):	e capital at the e	end of the month	HK\$2	,000,000,000
II. Movements in Issue	ed Share Capital			
	No. of ordin	nary shares (2)	No of preference shares	ce No. of other classes of shares
Balance at close of preceding month	2,710,393,916	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,710,393,916	N/A	N/A	N/A

Share Options (und	er Share Opt	tion Schemes o	f the Issuer)			
Particulars of	•		,		No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	
including EGM		Movement dur	na the month		thereto	thereto as at close of
approval date		Wovernone aun	ing the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
option	-	-	-	-	-	42,000,000
scheme						
(adopted on						
30/9/2009)						
Exercise						
price:						
HK\$4.37 per						
share						
(granted on						
12/10/2017)						
Ordinary						
shares						
(Note 1)						
2. N/A	-	-	-	-	-	-
(//)						
(Note 1)						
(14010-17)						
3. N/A	-	-	-	-	-	-
(/ /)						
(Note 1)						
		т.	atal A (Ondina		N1/A	
		10	otal A. (Ordina		N/A	
				ce shares)	N/A	
				her class)	N/A	
Total funds raised d		onth from exerci	se N/A			
of options (State cu	rrency)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	•	,	•			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
				·		
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Out a suinti sus usui sa						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed) Class of shares						
Cubacription price						
EGM approval date (if applicable)	(/ /)				
		Total E	(Preferen	ary shares) <u>N/A</u> ice shares) <u>N/A</u> other class) <u>N/A</u>	1	- - -

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 5% Convertible Notes d	lue					
2019 (Reference is mad	<u>le</u>					
to announcement dated						
19/12/2017)	HK\$	10,000,000	-	10,000,000	-	2,000,000
Stock code (if listed)	198					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	Ordinary share HK\$5.00 per share N/A					
2. 7.5% Convertible Loan						
due 2020 (Reference is						
made to announcemen		CE4 EE0 000		CE4 EE0 000		400 000 700
dated 02/05/2018) Stock code (if listed)	HK\$ 198	651,550,000	- 	651,550,000		169,233,766
Class of shares	190					
issuable (Note 1)	Ordinary share	•				
	HK\$3.85 per share					
EGM approval date (if applicable)	·					
(dd/mm/yyyy)	N/A					
3. N/A						
Stock code (if listed) _						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		N/A	_
			`	ice shares)	N/A	_
			(0	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto No. of new shares of issuer which may be issued pursuant thereto as at close of the month pursuant thereto as at close of the month	ptio	ns (other than under Share Option Schemes)		
(/ /) shares (Note 1) 2. N/A (/ /) shares (Note 1)	if a	pplicable, and class of shares issuable:	of issuer issued during the month	issuer which may be issued pursuant thereto as at close of
2. N/A (/ /) shares (Note 1)	1.	N/A		
2. N/A (/ /) shares (Note 1)				
2. N/A (/ /) shares (Note 1)				
2. N/A (/ /) shares (Note 1)		(/ /)		
(/ /) shares (Note 1)		shares (Note 1)		
(/ /) shares (Note 1)				
	2.	N/A		
		(/ /)		
3. <u>N/A</u>		shares (Note 1)		
3. <u>N/A</u>				
	3.	N/A		
shares (Note 1)		shares (Note 1)		
Total D. (Ordinary shares) N/A				
(Preference shares) N/A				
(Other class) N/A		(Other class)	N/A	

Issued Share Capital				No. of new shares of issuer issued	No. of new shares of issuer which may be
				during the month pursuant thereto	issued pursuant thereto as at close of the month
	Class of shares				
	issuable (Note 1)				
At price : State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares				
State	· · · ·	(١		
At price : currency	date : (dd/mm/yyyy)	(,		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
					-
	Class of shares issuable (Note 1)				
At price : State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
					-
	Class of shares issuable (Note 1)				
	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	At price : State At price : currency	At price: State currency	At price: State currency	At price: State currency State currency	State currency

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares			
_	0	At price . State	issuable (Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend	At price: State currency———	date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	Ordinary		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)			
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-

Type of Issue		No. of shares issue issue during montpursu; there	s of shares of er issuer which ed may be the issued th pursuant ant thereto as at
7,500.100.00			
	Class of shares issuable <i>(Note 1)</i>		
Capital reorganisation	Issue and allotment (/ / date:(dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
	Class of shares issuable (Note 1)		
O. Other (Please specify) At price : State currency	— Issue and allotment date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
	Total E. (O	rdinary	
	(Preference	shares) N/	A
Total increase / (decrease) in ordinary shares	s during the month (i.e. Total of A to	E): (1)	N/A
		(2)	N/A
Total increase / (decrease) in preference sha	res during the month (i.e. Total of A	to E):	N/A
Total increase / (decrease) in other classes o E):	of shares during the month (i.e. Total	of A to	N/A
□). (These figures should be the same as the rel Capital").)	levant figures under II above ("Move	ements in Issu	ed Share

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
ubmitt	ed by:Kenneth Jack SHANG
itle: _	<u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.