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SOUTHERN ENERGY HOLDINGS GROUP LIMITED

南方能源控股集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1573)

ANNOUNCEMENT PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE, RULE 13.09 OF THE LISTING RULES AND THE INSIDE INFORMATION PROVISIONS UNDER PART XIVA OF THE SECURITIES AND FUTURES ORDINANCE

Reference is made to the announcement of Southern Energy Holdings Group Limited (the “**Company**”) dated 6 June 2019 (the “**Announcement**”) in relation to, among other things, the entering into the Framework Agreement by the Relevant Shareholder and the Potential Purchaser in respect of the Potential Disposal and the subsequent monthly update announcement dated 5 July 2019. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

This announcement is made pursuant to Rule 3.7 of the Takeovers Code, Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company has been informed by the Relevant Shareholder that, due to the assessment of the impact of the sale of certain shares of the Company by CMB International Finance Limited (“**CMBI Finance**”) on 8 July 2019 and 9 July 2019, as disclosed in the disclosure of dealings in the shares of the Company under Rule 22 of the Takeovers Code submitted by CMBI Finance dated 11 July 2019, on the Potential Disposal, the discussions between the Relevant Shareholder and the Potential Purchaser in relation to the Potential Disposal were terminated on the date of this announcement.

For the purpose of the Takeovers Code, the offer period ends on the date of this announcement.

Shareholders and potential investors of the Company are advised to continue to exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional adviser(s).

By Order of the Board
Southern Energy Holdings Group Limited
Xu Bo
Chairman

Guiyang, People's Republic of China, 5 August 2019

As at the date of this announcement, the Board comprises Mr. Xu Bo, Mr. Xiao Zhijun and Mr. Huang Youjun as executive Directors and Mr. Jiang Chenglin, Mr. Choy Wing Hang William, Mr. Lee Cheuk Yin Dannis and Mr. Fu Lui as independent non-executive Directors.

The directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.